



Tourism Expo Japan 2018

September 20 (Thu) – 23 (Sun), 2018 Tokyo Big Sight Tokyo Conference Center Ariake



 No. of Exhibitors
 136 countries / regions
 No. of Visitors
 A total of 207,352

 Japan's 47 prefectures
 Sept. 20 (Trade / Press Day)
 25,928
 Sept. 22 (General Public Day)
 74,021

 1,441 companies and organizations
 Sept. 21 (Trade / Press Day)
 40,345
 Sept. 23 (General Public Day)
 67,058

Organizers: Japan Travel and Tourism Association (JTTA), Japan Association of Travel Agents (JATA), Japan National Tourism Organization (JNTO)



Tourism EXPO Japan 2018 Draws 207,352 Visitors, Topping Record

Tourism EXPO Japan (TEJ) 2018, which ran from Thursday, Sept. 20 to Sunday, Sept. 23 at Tokyo Big Sight, drew a recordbreaking 207,352 visitors. Organized by the Japan Travel and Tourism Association, the Japan Association of Travel Agents (JATA) and the Japan National Tourism Organization (JNTO), the event drew 1,441 corporations and organizations from 136 countries and regions, including 47 Japanese prefectures, new setting record highs.

Sept. 20 and Sept. 21 (trade/press days) were highlighted by keynote speeches and the 2nd TEJ Ministerial Round Table where tourism ministers and government leaders from 13 countries and representatives of the four tourism organizations including the United Nations World Tourism Organization (UNWTO) gathered. They also included a WELCOME RECEPTION, the JAPAN TOURISM AWARDS ceremony and Thematic Symposia. The event served to transmit a global vision under the theme "Managing Sustainable Tourism for Community Development." Also, the travel showcase was extended to four days and business meetings on a pre-arranged appointment basis were conducted for two days. The number of business meetings during the event reached 7,450, up 8% from 2017, reflecting an increase in the effective level.

"A journey beyond anything you could imagine." served as the theme for both trade and public visitors. In line with diversifying styles of travel in recent years, new areas were created under themes as industrial tourism, sakagura (Japanese sake breweries) tourism, resort wedding and adventures. Futuristic hands-on contents including virtual-reality experiences among a wide range of 4DX attractions attracted many visitors.

Tourism EXPO Japan 2019 will be held in Osaka (INTEX OSAKA) for the first time from Thursday, Oct. 24 through Sunday, Oct. 27 2019. With the Kansai Region attracting more world-class major events, organizers are continuing to place joint efforts to further expand demand for tourism businesses.



From left: Shigeto Kubo, President & COO, Japan Travel and Tourism Association; Hiromi Tagawa, Chairman, Japan Association of Travel Agents; Zurab Pololikashvili, Secretary-General, World Tourism Organization (UNWTO); Satoshi Seino, President, Japan National Tourism Organization (JNTO)

	2014	2015	2016	2017		
No. of Exhibitors	151 countries / regionsJapan's 47 prefectures1,129 companies and organizations	141 countries / regionsJapan's 47 prefectures1,161 companies and organizations	140 countries / regionsJapan's 47 prefectures1,181 companies and organizations	130 countries / regionsJapan's 47 prefectures1,310 companies and organizations		
No. of Visitors	Sept. 26 (Trade / Press Day) 41,063 Sept. 27 (General Public Day) 61,649 Sept. 28 (General Public Day) 54,877 A total of 157,589	Sept. 24 (Trade / Press Day) 5,860 Sept. 25 (Trade / Press Day) 40,622 Sept. 26 (General Public Day) 64,959 Sept. 27 (General Public Day) 62,161 A total of 173,602	Sept. 22 (Trade / Press Day) 7,011 Sept. 23 (Trade / Press Day) 42,023 Sept. 24 (General Public Day) 70,012 Sept. 25 (General Public Day) 66,798 A total of 185,844	Sept. 21 (Trade / Press Day) 8,671 Sept. 22 (Trade / Press Day) 42,057 Sept. 23 (General Public Day) 74,040 Sept. 24 (General Public Day) 66,809 A total of 191,577		

Results of Tourism EXPO Japan

*Visitors of JAPAN NIGHTS' street events at Nihonbashi Area : **15,200**



Tourism EXPO Japan 2018's

World's tourism leaders gather

Keynote speeches and the Ministerial Round Table coupled with the World Tourism Organization (UNWTO) and World Travel and Tourism Council (WTTC)

Tourism EXPO Japan 2018 Forum & Seminars

Two-day exhibition business meetings provided business opportunities among exhibitors, buyers and cross-industry companies held while themed tourism areas – domestic, inbound and outbound – could be strengthened in the travel showcase

2 Exhibition Business Meetings

7,450 business meetings during the event (up 8% from 2017)/2,257 exhibition booths

Number of applicants grew (261 in 2018, up 9% from 2017)! New awards created; enlightening the "Power of Tourism" at home and abroad while aiming for the realization of a "Tourism Nation"

SJAPAN TOURISM AWARDS

It created business chances for TEJ exhibitors, sellers/buyers, VJTM buyers and tourism industry VIPs; and strengthened networking

WELCOME RECEPTION

Technologies and services to support tourism Inbound Tourism Business EXPO (co-organized by Nikkei Inc.)

PICK UP!

Joint Appeal to Expand Japan-Korea Tourism Exchanges

The three organizations – the Japan National Tourism Organization (JNTO), the Japan Association of Travel Agents (JATA) and the Korea Association of Travel Agents (KATA) – on Sept. 20 jointly announced an appeal to expand tourism exchanges between the two countries amid the natural disasters that hit the summer and fall season, affecting two-way

tourism.

With the aim of achieving the bilateral tourism target of 10 million in 2018, joint advertising activities with JNTO, Korean carriers and travel agencies together were stepped up after September 2018. In addition to upping efforts to stimulate travel demand among consumers, they strengthened their cooperative framework of gathering and providing information among tourism industry players between the two countries.



From left: Satoshi Seino, President, Japan National Tourism Organization (JNTO); Yang, Moo Seung, Chairman, Korea Association of Travel Agents (KATA); Hiromi Tagawa, Chairman, Japan Association of Travel Agents (JATA); Hiroshi Tabata, Commissioner, Japan Tourism Agency, Ministry of Land, Infrastructure, Transport and Tourism

Announcement Ceremony Japan-Hong Kong Tourism Year 2019

The Japan Tourism Agency of the Ministry of Land, Infrastructure, Transport and Tourism, Japan National Tourism Organization (JNTO) and Hong Kong Tourism Board joined forces to create the "Japan-Hong Kong Tourism Year 2019" to further expand tourism between Japan and Hong Kong. It kicked off with an announcement ceremony

on Sept. 21. Focusing on boosting exchanges, particularly between Hong Kong and regional towns and cities in Japan. The participants plan to maintain and extend air routes by stimulating a balanced two-way demand and conducting joint activities.



Members of the Japan Tourism Agency of the Ministry of Land, Infrastructure, Transport and Tourism; Japan National Tourism Organization (JNTO); Hong Kong Tourism Board; and people related to tourism



Hiromi Tagawa, Chairman, Japan Association of Travel Agents Keiichi Ishii, Minister, Ministry of Land, Infrastructure, Transport and Tourism

Biggest-Ever Tourism EXPO Japan Opens Global Tourism Leaders Meet Under Theme of "Managing Sustainable Tourism for Community Development!"

At the opening ceremony on the first day, Hiromi Tagawa, Chairman, Tourism EXPO Japan (TEJ) Planning Committee, said that, "Despite various negative factors such as terrorism and refugee issues faced by international tourism, more than 1.32 billion people interacted with one another and made an impact on the economy and society in 2017. Tourism plays an important role in job creation, peace and recovery from disasters. TEJ is a comprehensive tourism event that represents Japan and the world, underscoring the "Power of Travel". Amid the goals set to achieve 40 million inbound and 20 million Japanese outbound visitors by 2020, Japan would like to play a key role in global tourism." Keiichi Ishii, Minister of Land, Infrastructure, Transport and Tourism, in his remarks to attendees, referred to the progress of steady recovery efforts in Osaka and Hokkaido, both hard hit by natural disasters this summer. "It is important for the government to convey accurate information to prevent the rise of misinformation. We would like to work on a rebound in tourism demand."

Guests: Keiichi Ishii, Minister, Ministry of Land, Infrastructure, Transport and Tourism / Kazuo Yana, Parliamentary Vice-Minister, Ministry of Land, Infrastructure, Transport and Tourism / Hiroshi Tabata, Commissioner, Japan Tourism Agency Ministry of Land, Infrastructure, Transport and Tourism

Organizers: Shigeto Kubo, President & COO, Japan Travel and Tourism Association / Hiromi Tagawa, Chairman, Japan Association of Travel Agents / Satoshi Seino, President, Japan National Tourism Organization

Keynote Speech

Theme Managing Sustainable Tourism for Community Development

In their keynote speeches, UNWTO and WTTC leaders stressed the importance of achieving sustainable tourism by industry players and called on the need for innovations, partnerships and long-term strategic planning.

UNWTO's Secretary-General Zurab Pololikashvili said that, "the number of international travelers worldwide exceeded 1.3 billion and tourism now generates some 10% of the world's GDP and employment but it is also necessary to see growth in quality not just quantity. Pointing to WTO's efforts -- including innovation promotions, support for mid-to-small business operators supporting such innovations and education to strengthen industrial infrastructures based on achieving the 2030 Sustainable Development Goals (SDG) set by the United Nations -- he also said that it is necessary for all players to beef up partnerships between the central and regional governments/communities and also between travelers and local residents at destinations.

WTTC's President & CEO Gloria Manzo, in discussing how the growth in tourism outpaced that of the global economy for the seventh straight year, gave special recognition to the Japanese industry for its remarkable progress. Meanwhile, she expressed concern about various global issues coming to a head, already with over-tourism cited at tourist destinations worldwide as the number of world travelers is expected to reach 1.8 billion in 2030. "We now face chances and challenges at the same time and it is necessary for us to be ready for the future," Manzo said. Referring to the results of research that WTTC conducted, she also pointed to the need for Collaboration:

Tokyo Big Sight, West Exhibition Hall 3

Sept 20 (Thu), 10:25 - 11:05







Zurab Pololikashvili

Gloria Guevara Manzo

Keynote speaker Zurab Pololikashvili Secretary-General, World Tourism Organization (UNWTO) Gloria Guevara Manzo President & CEO, World Travel & Tourism Council (WTTC)

the formation of long-term strategic planning; continual updating of fact base; and enhancing ties with regional communities.

Beginning this year, WTTC participated in a co-sponsorship. The WTTC Networking Reception was conducted on the same day from 5 p.m. at Tokyo Conference Center Ariake.



The 2nd TEJ Ministerial Round Table

Tokyo Conference Center Ariake 4F, Hall B Sept 20 (Thu), 14:30 - 16:30

Theme Managing Sustainable Tourism for Community Development



19 VIPs, 13 Ministers, Four Tourism Organizations Share Cases of Regional Sustainable Development

For the second straight year, the Ministerial Round Table was conducted again with this year welcoming tourism ministers representing 13 countries from Asia, Europe, Africa and Central/ South America, five officials from four international tourism organizations, including the United Nations World Tourism Organization (UNWTO), the World Travel and Tourism Council (WTTC), the Pacific Asia Tourism Association (PATA) and firsttimer Adventure Travel Trade Association (ATTA) who gathered under one roof. Led by moderator Anita Mendiratta, the 19 leaders were joined by Yuriko Koike, Governor of Tokyo; and Hiroshi Tabata, Commissioner of Japan Tourism Agency.

In his opening remarks, UNWTO's Secretary-General Zurab Pololikashvili said that TEJ is invaluable as a venue where such important players can gather with hopes of sharing innovative ideas. Speeches touched on current examples in each country, including sustainable community development, and particularly the case of popular Boracay Island in the Philippines, which was temporarily closed to protect the environment.



Moderator's Perspective

Sharing Tourism's Diverse Power Anita Mendiratta

Founder and President of CACHET Consulting

We live at a time when the world is struggling to come together.

There is nothing more precious than seeing people say, "I see you," and "I respect you"

to each other. Through travel and tourism, people in the world are opening their minds and hearts to the concept of difference. For tourism to grow sustainably and to bring the world closer together, the collective force needs to be used to consider how to work together as a community. In the face of diverse difficulties, we celebrate and grieve together as one world.

Two Private Sectors Signed the Commitment to the UNWTO Global Code of Ethics for Tourism

Asahi Travel International Chairman Nobuhisa Fukuda and Tobu Top Tours President Nobuaki Sakamaki signed the commitment. Japan Tourism Agency Commissioner Hiroshi Tabata, UNWTO Headquarters Secretary-General Zurab Pololikashvili and UNWTO Regional Support Office for Asia & Pacific Chief and a member of World Committee on Tourism Ethics Yoshiaki Hompo participated in the signing ceremony. The commitment has been officially signed by 553 companies and organizations in 73 countries and five regions on the globe.



The 2nd TEJ Ministerial Round Table

Balance Between Growth & Preservation H.E. Bernadette Romulo-Puyat Secretary of Tourism, Republic of the Philippines



Tourism in the Philippines is booming, yet our country faces the paradox of growing tourism versus putting our natural and cultural resources in danger. By

setting the test case of the government banning tourists' entry to Boracay island for six months, the country is now exploring various initiatives to preserve its rich tourism resources.

Pioneer in Developing Homestay Program H.E. Mohamaddin bin Ketapi Minister of Tourism, Arts and Culture, Malaysia



In search of a balance between economic return vs. social return, the Malaysian government began an initiative of a "Homestay" program to encourage international

tourists to stay in the rural areas of Malaysia to appreciate the expansive nature of the country. The sense of ownership among the local community is the key to lifting and developing the community itself.

Support Entrepreneurs as Key to Growth H.E. Eriks Eglitis Vice Minister and State Secretary

Ministry of Economics, Republic of Latvia



Latvia has stipulated a guideline for the tourism industry to make the country more competitive in the global market. It includes supporting entrepreneurs in tourism to

deal with high season variations and environmental issues and to create more export-oriented highquality tourism products. Investments in good environmental practices are also encouraged, as we believe that the protection of environmental resources will lead to a long-term growth in the tourism sector.

Amazing Thailand: Open to the New Shades H.E. Weerasak Kowsurat

Minister of Tourism and Sports Kingdom of Thailand



Diversification of visitors' activities includes the diversification of activities in Thailand, overall tourism promotion in Thailand (Gastronomy / Open to the New Shades Experiences). It will focus more on the economic value of inbound visitor arrivals, while nees of sociocultural and

addressing the challenges of sociocultural and environmental impacts. These will include Foodie tourism, Brand value, Tackling waste. Meanwhile travel routes will help attract more travelers in the Millennial segment (17-36 years). The branding theme will continue unchanged with the "Amazing Thailand: Open to the New Shades" campaign by presenting "The Millions of Hidden Shades."

Protect Natural, Cultural Environment H.E. Dr. Graham Abd El-Gadir Damin

Undersecretary, Ministry of Tourism, Antiquities and Wildlife, Republic of the Sudan



Sustainable and appropriate development should meet the needs of the local people and safeguard their natural and cultural environments. Thus, a grass-roots

development strategy is essential, especially in disadvantaged areas and countries. Advancement of tourism in a developing destination depends primarily on natural beauty and man-made infrastructure. Tourism is one major contributor in the economy of the destinations based on infrastructural acceleration and service composition. **Community First Joint-planning** H.E. Enrique de la Madrid Cordero

Secretary of Tourism, United Mexican States



More than ever, we have to make sure the local communities can obtain long-term benefits from those activities, and in a sustainable way. To ease the pressure in those

destinations that are already suffering from social and physical overcrowding and environmental issues, both of which are two of the greatest challenges for the tourism sector, there is the first idea in Mexico of a trial in planning jointly with local authorities and the private sectors.

'High Value, Low Volume' H.E. Chhimmy Pem Director, Tourism Council of Bhutan Kingdom of Bhutan



Our tourism development policy is rooted in our overall development philosophy of Gross National Happiness (GNH). The GNH is composed of the four sustainable pillars: 1) socio-economic

development, 2) environmental protection, 3) traditional culture promotions, and 4) good governance of capacity. I would like to emphasize that tourism in Bhutan maintains the harmony between tradition and modernity, between man and nature, and the Bhutanese way of life in the age of globalization.

Meet the Friendly Locals H.E. Ranjith Aluwihare

State Minister of Tourism Development & Christian Religious Affairs Democratic Socialist Republic of Sri Lanka



Sri Lanka's efforts toward growing its tourism sector are centered around diversity, competitiveness and sustainability. Tourism is one of Sri Lanka's main industries, accounting for

more than 10% of our country's GDP. We hope that many of you will come to our country and have local experiences with smiling people.

First National-level Tourism Development Initiatives H.E. Thordis Kolbrun Reykfjord Gylfadottir

Minister of Tourism, Industry and Innovation Republic of Iceland



Financing infrastructure is a challenge to a country with a small population such as Iceland. We are now taking the initiatives of regional development and its first national-level initiatives to sustainably

develop our country's tourism industry, by measuring economic, social and environmental sustainability, posing a key question of "What we want to be known for?" to our nation.

Tourism Includes Local, Inbound Visitors H.E. Dr. THONG Khon Minister of Tourism, Kingdom of Cambodia



Sustainable tourism needs the involvement of local people as well as public and private sectors along with international organizations. In a community in Cambodia

that had 80 hunters with small earnings, the idea of tourism was introduced, and now their earnings are several times more by offering homestays to tourists. Tourism embraces both inbound and local visitors at the same time.

Tourism as a Humanity Business H.E. Tserenbat Namsrai

Minister of Environment and Tourism, Mongolia



Mongolia is one of the last nomadic nations in the world, known as the "blue sky" country. Tourism is a humanity business in the sense that all the money spent in tourism goes to

communities in one way or another to create jobs. As a country of vast land and a small population, Mongolia is currently investing in infrastructure to better accommodate more tourists.

Tradition, Innovation as Resource of Mega City Ms. Yuriko Koike

Governor of Tokyo, Japan



With Rugby World Cup 2019 and Tokyo 2020 Olympic and Paralympic Games approaching, mega city Tokyo is set to achieve sustainable development in terms of economy and

tourism, and to further mature as a barrier-free society for the record-high number of international tourists, by tapping into its rich resources and unique culture where old meets new and tradition is mixed with innovation. Through these efforts, I am sure that Tokyo will become the world's preferred city and achieve sustainable growth in the area of tourism and economy as well.

Elaborate Attraction for Longer Stay Mr. Hiroshi Tabata

Commissioner, Japan Tourism Agency Ministry of Land, Infrastructure, Transport and Tourism, Japan



Becoming the Advanced Tourism Nation is a pillar of Japan's growth strategies. Capitalizing on its good culture, nature and food, Japan now has set a goal of receiving 40 million tourists

by 2020. On the other hand, revitalization of local regions is another key to sustainable tourism. We need to encourage international tourists to "stay longer" and have various "experiences" in the rural areas, by elaborating the attractions there.

The Bucket List Phenomena Dr. Mario Hardy

CEO, Pacific Asia Travel Association (PATA)



"The Disproportionate Growth of Tourism," or what I would personally call "The Bucket List Phenomena," is something affecting many countries and regions around the

globe. The problem is that it is not sustainable, already with sites like Angkor Wat and others around the globe having too many visitors, more than they can cope with to the point where sites are getting damaged and their future sustainability threatened.

From 'Right to Travel' to 'Privilege to Travel' Mr. Shannon Stowell

CEO, Adventure Travel Trade Association (ATTA)



S ustainable development, community development and growth are often hard to achieve, as the change of government easily means a shift in its course.

Adventure travel is now at a stage of taking a cautious step in preserving local resources and managing good collaboration among government, NGOs and the business community -- a magic triangle. I hope that our initiatives change people's mindset from having the "right to travel" to the "privilege to travel."

Community Based Tourism is a Must H.E. U Ohn Maung

Union Minister, Ministry of Hotels and Tourism Republic of the Union of Myanmar



I started developing tourism in a responsible and sustainable manner in 2016. I am developing more destinations, peopleto-people contacts by establishing community b a s e d tourism. Community-based tourism

has been introduced to local communities. Some of the projects are being developed in several villages and have been completed successfully. Moreover, the New Myanmar Tourism Law will be enacted soon and with these frameworks, we will do our best for implementing tourism activities to maximize the benefits and to minimize the negative impacts.

Make Community as Center Ms. Gloria Guevara Manzo

President & CEO, World Travel & Tourism Council (WTTC)



Although each community is unique, there are some common keys to sustainable tourism, one of which is to put the community in the center and ensure that it benefits from tourism. At the same

time, a community needs to have a vision of how many tourists it is expecting and to take into account every aspect that may come with their arrival such as the increase in waste and the consumption of energy and water.

> **Summary** Mr. Zhu Shanzhong

Executive Director, World Tourism Organization (UNWTO)



The sharing of sustainable tourism strategies centered on community development, movement toward sustainability in local and regional tourism operations

is an especially important issue. However, "these measures need good management and must always take the concern of local communities into account."

We expect that the Round Table will continue to guide the industry by providing insights and showcasing best practices of governments and industry leaders from around the world.

2018 Forum

Asian Tourism Business Leaders' Forum

Sept 21 (Fri) 10:00 - 12:30 Tokyo Big Sight, Conference Tower 6F, Conference Room 607/608



Sustainable Tourism for Development -Asia, Driving Force and Inspiration



10:00 - 10:05

2018 Theme

Managing Tourism for the Harmonization of Business and Communities

Opening Remarks



Opening Speech Dr. Mario Hardy CEO, Pacific Asia Travel Association (PATA) Toward an Age of "Managing" Tourism Growth

Today I want to discuss the many issues tourism faces. I never imagined there would come a time when we would say, "We have to manage tourism growth," but society is changing rapidly and we are living in uncertain times. The UNWTO predicts that over the next 10 years, tourism in Asia will grow by double digits. We must face this incoming growth and prepare accordingly. In addition to infrastructure such as disposal management, transportation, and roads, various aspects related



to tourism must be planned in advance and managed. I look forward to speaking with attendees from the public and private sectors and engaging in discussions to help sustainably and responsibly move toward the future.

Keynote Speech Global Trends and Challenges in Sustainable Tourism 10:05 - 10:20



Speaker Prof. Graham Miller

Distinguished University Professor, Wakayama University; Deputy Director, Center of Tourism Research; Executive Dean, Faculty of Arts and Social Sciences, University of Surrey

Time to Establish Indexes to Measure Tourism Sustainability

Although Japan is experiencing rapid growth in inbound tourism, visitors are concentrating in areas such as Kyoto, leading to conflicts with local residents. This is also an issue in places such as Barcelona and Venice. Overtourism is a problem shared around the world. We must think of tourism not only as a means to acquire revenue, but also in terms of how it can contribute to the development of a sustainable society.

ETIS (European Tourism Index System) was developed as a method to measure tourism's sustainability in response to the question of how to pursue economic profit while lessening the burden on the environment. ETIS consists of indexes for measuring the tourism industry's impact on society, the economy, and the environment. By sharing these correctly with



the public and private sectors, they can help formulate government policies and determine suitable management policies for tourism areas.

We know tourism is growing, but no one can answer whether this is "sustainable tourism." We must have a concrete vision, but we also must establish indexes to actualize our vision and obtain supporting data. We are tasked with not only focusing on the economic effects of tourism, but also with creating a comprehensive measurement system and establishing indexes for the sustainability of the entire tourism industry.

Panel Discussion

Examples of the promotion of sustainable tourism put into practice nationwide were presented in the two sessions of the panel discussion. In Session 1, some examples were introduced to illustrate how tourism can help regions by appropriately managing negative impacts such as overtourism. Session 2 was about the contribution of tourism in the sustainable growth of particular regions. In the wrap-up discussion, common global issues unveiled through the two sessions were discussed from diversified perspectives.

Session 1 Theme: Managing Tourism for Sustainability

Moderator: Masato Takamatsu, Senior Executive Fellow, JTB Tourism Research & Consulting Co.

- Panelists : Daisaku Kadokawa, Mayor, City of Kyoto (Japan)
 - Kentaro Yasuda, General Manager, Bus Transportation Headquarters Marketing Planning Department, Nishi-Nippon Railroad Co., Ltd. (Japan) Dr. Mario Hardy

Accommodation Tax and Tourists Dispersal by Bus Pass – Concrete Measures Shared

Kyoto City has been taking measures to disperse visitors depending on three factors: season, time and location. "The difference between peak and low seasons shrank from 3.6 times in 2003 to 1.5 times in 2017," said Daisaku Kadokawa. He also stated that an accommodation tax was introduced in Kyoto City in October this year to create funding to solve issues resulting from the rise of tourists. Kentaro Yasuda spoke about the SUNQ Pass, a bus pass offering unlimited bus rides on all highway and local bus routes in Kyushu. In just a year, 49 passenger transport companies gathered to collaborate in creating this service. "We want to promote sustainable growth throughout Kyushu by featuring the continuity of regions rather than concentrating attention on each spot," said Yasuda. Mario Hardy shared examples of tourism training programs offered by the Pacific Asia Travel Association in Thailand to help each sightseeing spot tell its story effectively to tourists and a tourism campaign called "12 Hidden Gems in Thailand" run by the Tourism Authority of Thailand. "The introduction of hidden attractive locations also contributes to the sustainability and dispersion of demand in tourism," said Hardy.

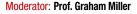
Theme: Tourism Business and Community Wellbeing



Masato Takamatsu



Daisaku Kadokawa



Session 2

11:10 - 12:00

Panelists : Datuk Rashidi Hasbullah, Secretary General, Ministry of Tourism, Arts and Culture (Malaysia) Paras Loomba, Founder & CEO, Global Himalayan Expedition (India) Akihiko Sugawara, Chairman, Kesennuma Chamber of Commerce & Industry (Japan)

Examples of Japan and Asian Nations that Enhance Unity Between Tourists and Regional Societies

Datuk Rashidi Hasbullah talked about the Kamgpong Stay program which offers homestay experiences to tourists to enjoy the life and culture in traditional homes in villages in Malaysia. "It started in 1995 under the government's initiative, and participating communities increased gradually," said Hasbullah. In the first half of 2018, the project generated \$3.6 million in income to the participating regions, which is a notable contribution to the economic revitalization of the areas. Paras Loomba discussed a project launched in the villages in Ladakh, India in 2013. Loomba calls this project, "impact tourism" in that tourists participate in the whole process of installing solar power generators and bringing light to the places with no electricity before. "It became an unforgettable experience for tourists while creating various positive impacts on the regions," he said. The city of Kesennuma in Miyagi Prefecture, has been promoting the collaboration of fishery, the main industry of the area, and tourism to create many tourism packages featuring fishery and the marine industry following the Great East Japan Earthquake. "The efforts have helped nurture pride in the local people and rediscover regional values, leading to the growth of a younger generation and the region as a whole," Akihiko Sugawara said.

Wrap-up Session 12:00 - 12:30 Future for Sustainable Tourism Business

Moderator: Masato Takamatsu

Panelists : Dr. Mario Hardy

Prof. Graham Miller

Finding Key Regional Issues and Illustrating Clear Visions

What all the examples had in common was the clarity of each region's vision, said Graham Miller, adding that the results of various efforts should be measured based on the guideline set out in line with the vision. He evaluated Kyoto's case highly for doing exactly that, and expressed expectations that a common guideline to measure the sustainability of tourism like the one in Europe called the European Tourism Indicators System will be established in Japan to help regions compare and learn from each other.

"It is also notable that we learned about many successful collaborations between public and private sectors. Regional visions should also be created through such partnership," said Hardy. Asked about the priority in the 17 SDGs by an attendee, he replied that the garbage issue and marine pollution due to plastic waste are the top concerns of PATA, which requires various measures to be taken through the partnership of public and private sectors. Masato Takamatsu said that it is important to clarify the key issues of each region in tourism context, concluding that the enhancement of people's pride through tourism will bring about the harmony between tourism and communities.



Kentaro Yasuda



Datuk Rashidi Hasbullah



Paras Loomba



Akihiko Sugawara

Thematic Symposia

Sept 21 (Fri) 10:00-17:00 Tokyo Big Sight, Conference Tower 6F, Conference Room 605/606

Digital Marketing Symposium

Theme Explore Winning ICT Marketing Strategies for Community Development

Concern Raised Over Delayed Innovation Using AI, ICT

Digital application is a must tool in the world of tourism today. Naoki Tani from NTT DOCOMO in his keynote speech pointed out that today's social problem in Japan includes traffic jams due to increasing numbers of tourists to and from Japan as well as the rise in traffic accidents by elderly people. He suggested that innovations using AI can contribute to revitalizing local communities in Japan.

The panel discussions following Tani's speech focused on a case study of Gero Hot Spring in Gifu Prefecture. Yasuhiro Taki introduced its long-standing marketing efforts of accumulating visitors' data over 50 years and its search for ways to promote Gero's attraction besides the hot springs. Tomoe Makino from Tripadvisor pointed out the different customer base that Gero has in comparison with neighboring Takayama hot spring, underscoring the need to clarify its target customers. Noriyasu Taniguchi from Expedia suggested the use of mobile, AI, voice and chat services as keys to success. Kenji Yoshida from JNTO stressed the importance of maintaining balance between digital and offline marts.

Moderator Koji Tsurumoto summarized the discussion, saying that local communities need to take on a new challenge combining AI and ICT as visitors' consumption during travel is increasing with the use of social media.

Keynote Speech: Future Local Traffic to Destination by Utilizing AI

Naoki Tani, Senior Vice President, Managing Director, IoT Business Department Corporate Sales and Marketing Division, NTT DOCOMO, INC.

Panel Discussion

Moderator: Koji Tsurumoto, President and CEO, Travel Voice Japan Ltd.

Panelists : Kenji Yoshida, Global Strategy Headquarters Director, Japan National Tourism Organization (JNTO) Noriyasu Taniguchi, Regional Development Chief Officer & Area Manager for Greater Osaka, Expedia Group Lodging Partner Service

> Tomoe Makino, Country Manager, Tripadvisor K.K. Yasuhiro Taki, President, Gero Spa Tourist Association





Naoki Tani



10:00 - 12:00





Kenji Yoshida





Yasuhiro Taki

Tomoe Makino

13:00 - 14:30

Luxury Travel Market Symposium

Theme Promotion of Luxury Inbound Travel

Categorize Wealthy Travelers in Four Types and Spending Behaviors to Provide Attentive Care

Japan aims to expand consumption by inbound travelers from 3.7 trillion yen in 2016 to 8 trillion yen by 2020 and to 15 trillion yen by 2030. JNTO defines spending of over 1 million yen at destinations during "luxury traveling." Takahisa Kashiwagi, moderator, stressed that luxury travelers, who tend to stay longer and boost consumption at the same time, not only spend more while traveling but also create a new trend. He said there are four types of luxury travelers: "classic luxury" type who seeks high comfort, "modern luxury" type who looks for genuine experiences, "all luxury" type who makes high-spending in all areas and "selective luxury" type who focuses on spending on the areas of interest.

The type of traveling depends on individual travelers and countries of origin. Masaomi Kono from CRIL Privée & Cie emphasized the importance of observing the type of individual travelers, citing examples that those from Arabic countries tend to prefer "all luxury" while MBA holders in Western countries tend to choose "selective luxury." Aiko Imaizumi from the Grand Hyatt says that many travelers are concerned about language barriers and transportation in Japan, suggesting possible areas of improvement for raising satisfaction by inbound travelers. Tomohiro Muraki from Intheory Inc. summarized the discussion saying, "DMO's role is to handle individual needs to build collective initiatives. We need to create momentum to handle more wealthy travelers to encourage the commitment of private companies."

Keynote Speech

Takahisa Kashiwagi, Executive Vice President, Japan National Tourism Organization (JNTO)

Panel Discussion

Moderator: Takahisa Kashiwagi

Panelists : Masami Kono, Founder & CEO, CRIL Privée & Cie

Tomohiro Muraki, Marketing Adviser, Setouchi Tourism Authority, President & CEO, Intheory, Inc. Aiko Imaizumi, Chief Concierge, Grand Hyatt Tokyo Vice President, Les Clefs d'Or Japan













Tomohiro Muraki

Aiko Imaizum

Overseas Travel Symposium

Theme Identifying the Potential of the Japanese Outbound Travel Market in Preparation for 90 Million Exchange Visitors by 2030

Achieving 30 Million Outbound Travelers Through LCC and Digital Technologies

While visitors to Japan are increasing rapidly, the number of outbound travelers remains relatively unchanged. The tourism industry plays an important role in achieving Japan's new target of 90 million arrivals and departures by 2030. In explaining the imbalance between inbound and outbound travelers, Kenji Inaoka said that the keys to boosting the latter are to "secure the number of seats on aircrafts, use advanced technologies such as AI, effectively market the wealthy sector, and increase the frequency of trips to neighboring countries." In the panel discussion, Tetsunori Dambara suggested that the number of outbound passengers has room for growth. "We need to learn from South Korea and Taiwan, both of which have succeeded in expanding outbound tourism by offering a variety of themed tourism and placing more importance on quality." San Ho Kwon said that the current status of the overseas travel industry in South Korea has been revitalized thanks to the travel packages using low-cost carriers (LCCs). "This is what Japan should also try. Then the outbound tourism market will grow because customers will have a wider range of choices," he suggested.

Keynote Speech: Outlook of Japanese Outbound Market

The increase of outbound travel stimulates the growth of inbound travel Kenji Inaoka, Executive Vice President & COO, ANA Strategic Research Institute Co., Ltd. Panel Discussion: Looking for Inventive Ways to Increase the Number of Outbound Travelers Moderator: Yoshiro Ishihara, Director, Editor in Chief, Wing Aviation Press Co., Ltd. Panelists : Tetsunori Dambara, Managing Director, Miki Tourist Co., Ltd.

San Ho Kwon, Managing Director / Japan Global Business Div., Hanatour Service Inc.

Kenji Inaoka







Kenji Inaoka

Yoshiro Ishihara



Tetsunori Dambara



San Ho Kwon

Sept 21 (Fri) 13:30-16:00 Tokyo Big Sight, Conference Tower 6F, Conference Room 607/608

The 18th Japan Industrial Tourism Forum 2018 Organized by Japan Industrial Tourism Promotion Council / Japan Travel and Tourism Association

Focus on Regional Collaboration, Global Market

Industrial tourism is expected to rejuvenate local regions in Japan. Hiroshi Suda from Japan Tourism Association noted its policy of expanding business by focusing on inbound tourists, efficient industrial visits and renewal of relevant events.

At "The 12th Industrial Tourism Community Planning Award," Hyoukichiya from Toba City, Mie Prefecture, received the Gold Award for making the culture of Ama or female pearl divers a tourism resource and for contributing to addressing the shortage of successors in the local business. Awards were also given to Umemori (Nara Pref.), Mashiko Town Tourist Association (Tochigi Pref.), Fuji Yoshida City (Yamanashi Pref.) and Naha City Tourism Association (Okinawa Pref.). Teruhiko Mochizuki from Tama Graduate School of Business commented that all winners had refined Japanese techniques in common and that things that AI cannot create moved the heart of the people.

Following the awards, case examples were introduced by Kuwana City Industrial Tourism Community Planning Association, Avex Inc., Ota Tourism Association and Kitakyushu Industrial Tourism Center. The panel discussion reaffirmed the importance of regional collaboration and expansion into the global market. Moderator: Akira Chouno, Visiting Professor, Faculty of International Tourism Management at Toyo University Graduate School, Executive Director, Japan Travel and Tourism Association

Panelists : Kenji Ikoma, Avex Inc. Taira Kobayashi, Ota Tourism Association Akihiro Kimoto, Chairman, Kitakyushu Industrial Tourism Center









Akira Chouno

Kenii Ikoma





Taira Kobayashi

Akihiro Kimoto

15:30 - 17:00

2018 Forum

Sept. 21 (Fri) 10:00 – 12:00 Tokyo Big Sight, Conference Tower 7F, Conference Room 703

Adventure Tourism in Japan – Potential for Regional Economic Growth and Creating Business Opportunities

Adventure Tourism as a Method to Resolve Overtourism

"Adventure Tourism (AT)," which has grown to a market generating 49 trillion yen mainly in North America and Europe, was introduced for the first time in a seminar focusing on how AT can become sustainable and create an economic ripple effect.

AT is attracting attention as a way to overcome the growing issue of overtourism. Shannon Stowell of ATTA, which has some 1,400 memberorganizations worldwide, said that AT refers to travel including at least two of three elements of nature, activities and culture. It is also important to know how travelers can change themselves. The countries of Jordan and Macedonia realized economic vitalization through AT with ATTA, said Jake Finifrock, citing the steady rise in economic benefits.

In the second half of the seminar, Toyo University students belonging to the Morishita Seminar were divided into four groups and presented new ATs in East Hokkaido. Prof. Masami Morishita said that unlike mass tourism, the people and resources in a region are very important in AT, particularly in regions having economic growth issues. She also said AT in Japan, with hard work, can reach the level of the North American and European markets. After listening to

the presentation by the students, Stowell and Finifrock said they would like to commercialize the proposals immediately and offered business advice.

Lecturers: Shannon Stowell, CEO, Adventure Travel Trade Association (ATTA) Jake Finifrock, Regional Director, Asia, Adventure Travel Trade Association (ATTA)







Shannon Stowell

Jake Finifrock



Sept. 21 (Fri) 17:00 – 18:15 Tokyo Big Sight, Conference Tower 6F, Conference Room 607/608

International Conference on UNWTO/UNESCO Tourism and Culture Kyoto Pre-Symposium Organized by Kyoto City and UNWTO Japan Office

Rich Culture Contributing to Sustainable Development

Starting the seminar, Secretary-General Pololikashvili said culture tourism is important for the development of society, economics and culture in each country and region. At the fourth conference to be held in Kyoto, a city symbolizing culture tourism, he said, "It will be confirmed that a rich culture significantly contributes to realizing the United Nations '2030 Agenda' and 'Sustainable Tourism for Development."

David Mark Atkinson during the panel discussion expressed the need to increase fees to preserve cultural assets if the overflow of tourists will lead to destroying such assets. Kyoto Mayor Daisaku Kadokawa said foreign travelers appreciate the Japanese heart and culture perpetuated in Kyoto and Japanese share such values with them. We must give serious weight to tourism and culture, their harmony and mutual development, he added. "The number of tourists grows with increasing attractiveness of cultural heritage, leading to the reinvestment in cultural assets and growth of regional vitalization, said Vice Commissioner Jun Takashina. "We want to develop measures to create such a cycle in tandem with the Agency for Cultural Affairs.

Chief Yoshiaki Hompo expressed hope that the 2019 Kyoto Conference will be a good starting point for creating a code conduct and ideal partnership for tourism and culture, contributing to international of efforts.

Greeting: Zurab Pololikashvili, Secretary-General, UNWTO Speakers: Jun Takashina, Vice Commissioner, Japan Tourism Agency Toshiya Naito, Director-General, Commissioner's Secretariat, Agency for Cultural Affairs David Mark Atkinson, CEO, Konishi Decoration Arts and Crafts Co., Ltd. Daisaku Kadokawa, Mayor, City of Kyoto Moderator: Yoshiaki Hompo, Chief, Regional Support Office for Asia and Pacific, UNWTO







Jun Takashina







Yoshiaki Hompo

Daisaku Kadokawa

Sept. 22 (Sat) 14:00 - 18:00 Tokyo Big Sight, Conference Tower 6F, Conference Room 605/606

The 7th Tourism Industry Study Seminar – Senior Staff Members Talk a Lot – Organized by Public Relations Office, Japan Association of Travel Agents (JATA)

Address College Students on Current Facts on Travel Industry

Most participants attending this four-part seminar providing employment opportunities and update on the travel trade will find a job in the industry. Some 250 students participated in the seminar this year. Toshiro Yajima conducted the first part "Basic Course: What's Happening in the Travel Industry. Ikuyo Namikata and Yajima took turns in the second part/special talk session "The Travel Industry in the Digital Age Facing Diversified Values," which prompted interaction about the travel industry's vision for the future.

In the third part "Senior Staff Members Talk a Lot on 'What the Travel Industry Is All About," Hitoshi Sato served as a coordinator of what developed into a panel discussion among five younger employees with three to seven years of industry experience. In the final part Personnel From Human Resources Talk on 'People We Want to Hire'"

coordinated by Yajima, provided detailed advice about hiring of new graduates.

Speakers/Coordinators:

Toshiro Yajima, General Manager Public Relations Office, Japan Association of Travel Agents Ikuyo Namikata, Corporate Officer & Director for Planning and Research, JTB Tourism Research & Consulting Co.

Masashi Fujisawa, General Manager, Marketing & Sales, NAVITIME JAPAN Co., Ltd. Hitoshi Sato, General Manager, Secretariat & Publicity Department, Nippon Travel Agency Co., Ltd.









Masashi Fujisawa

Hitoshi Sato

Sept. 22 (Sat) 13:00 – 15:00 Tokyo Big Sight, Conference Tower 6F, Conference Room 607/608

The 2nd Regional Revitalization Networking Forum – Tourism Demand Exists Everywhere! Organized by Federation of Chief Executives to Promote Vitalization of Regional Economies by Taking Advantage of the 2020 Tokyo Olympic and Paralympic Games

Cases Featuring Characteristics of Each Region

The forum working with the Federation of Chief Executives to Promote Vitalization of Regional Economies Using the 2020 Tokyo Olympic and Paralympic Games was held again this year.

Takashi Nunokawa, Secretariat of the federation, in starting the forum, said it aims to promote the charms of various places that goes beyond the prefectural borders. Also, executives representing seven communities introduced efforts being made in each region. Toshiki Chahara said, "We want to market further the Kinki region," while Tetsuya Ogasawara said, "We want to sell the Tobishima Kaido with many variations." Masayoshi Yonezawa said that they also promoted winter scenes and water extinguishers as tourism attractions, while Masanori Inuzuka said they were pushing to increase overnight guests. "We're developing promotions at home and abroad," said Hideki Ishiguro while Kiyoto Fujiwara cited "We place importance on being recognized as a naval port." "We're striving to develop tourist resources centering on the Takeshima Aquarium," explained Riku Asanuma.

Following the presentation, participants exchanged information with the persons in charge.

Greeting: Takashi Nunokawa, Secretariat, Federation of Chief Executives to Promote Vitalization of Regional Economies Using the 2020 Tokyo Olympic and Paralympic Games

Speakers: Koya-cho, Wakayama Prefecture / Kure City, Hiroshima Prefecture / Nanto City, Toyama Prefecture / Yanagawa City, Fukuoka Prefecture / Yugawaramachi, Kanagawa Prefecture / Maizuru City, Kyoto Prefecture / Gamagori **City, Aichi Prefecture**





Toshiki Chahara Koya-cho Wakayama prefecture Takashi Nunokawa













Riku Asanuma Gamagori City Aichi Prefecture

Kiyoto Fujiwara Maizuru City Kyoto Prefecture

JAPAN TOURISM AWARDS 2018



The Snow Country Tourist Area Association won the Grand Prize with the efforts of "Meet the Wisdom Hidden in the White World"

In the fourth year of this event, the number of applicants reached 261, exceeding the 239 in 2017. The Grand Prize was given to the Snow Country Tourist Area Association's efforts to create a new brand by regional alliances/ DMO under the tagline "Meet the Wisdom Hidden in the White World." Factors that generated high marks and were highly commended as pioneering efforts of the Japanese DMO included the alliance of seven cities and villages in the branding of the snow-country, creation of new values rooted in their local lifestyle and culture, precise target setting, thorough product development and quality management.

Three companies won Awards for Excellence: Hatagoya & Company developed infrastructure for the car-oriented society and proposed a new travel style by introducing Japan's only motel chain "Family Lodge

Hatagoya" nationwide; Jinya Connect Co., Ltd. took on the challenge to revolutionize ryokan/lodging by using Jinya Connect products; and JTB Corp.'s "Honolulu Festival." Also, Tourism Authority of Thailand was selected as the recipient of the Excellent Partner Award winner for the product named "12 Hidden Gems of Thailand." In 2018, two special awards were newly created: Special Awards for DMO Promotion and Special Awards for ICT Utilization. The special awards were given to 11 organizations including awards for Responsible Tourism in Collaboration with UNWTO.

Director of the Jury Yoshiaki Hompo said that 261 entries this year were all good ones with excellent contents, revealing tourism in Japan is steadily expanding into more regions and into the realms of various industries.



V Tourism Awards for Excellence

Field of Domestic and Inbound Travel Business Category

Hatagoya & Company

Expanding the only & the first MOTEL chain in Japan 'Family lodge Hatagoya' throughout the nation proposes for infrastructure building in the car-oriented society and for the new trip style

Jinya Connect Co., Ltd.

Challenge for revolution of Ryokan-inn by using the Jinya Connect

Field of Outbound Travel / Business Category

•JTB Corp. Honolulu Festival

Awards for

Figure 5 Excellent Partner

Field of Outbound Travel / Regional Category

Tourism Authority of Thailand 12 Hidden Gems in Thailand

Special Awards for DMO Promotion

Snow Country Tourist Area Association (Snow Country Tourism Zone)

the wisdom hidden in the white world'

Creating new brand with the Regional Cooperation DMO, 'Meet

Field of Domestic and Inbound Travel **Regional Category**

Chichibu Omotenashi Tourism Organization **Regional Cooperation DMO (Destination** Management Organization)

Yatsugatake Tourism Management Developing tourism regions beyond the Japanese ver. DMO (Destination Management Organization)

Special Awards for ICT Utilization

Field of Domestic and Inbound Travel **Business Category**

Japan Airlines Co., Ltd. 'Dokokani Mairu-Go somewhere

Keikyu Corporation

Enhancing the hospitality for foreign customers with multi-functional translation app 'Station Concierae'

Media Category

Fujisankei Communications Group GaijinPot Travel

The JAPAN TOURISM AWARDS for Responsible Tourism in collaboration with UNWTO

Field of Domestic and Inbound Travel **Regional Category**

Saga Ureshino barrier free tour center Project of barrier free tourism to welcome all the people including elderly people, disabled and foreigners etc.

Roots & Fruits "Fujisan Nature Tours" Nature tour to meet the unknown attractions of Mt. Fuji 'Fuji Gezan (Go down from Mt.Fuji)'

Picchio

Eco Tourism for Environmental Preservation in Karuizawa

Business Category

ITB Corp. / Kumamoto Office Conveying an educational program (Kumamoto)

Club Tourism International Inc.

The Club Tourism's travel supporter system

Field of Outbound Travel **Business Category**

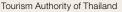
●H.I.S. Co., Ltd. / Universal Tourism Desk Trip to go with wheel chairs and sticks

Challenge vourself together! Barrier-free Honolulu Marathon & 10 km run & walk for 6 days











Field of Domestic and Inbound Travel *In order of entry **Business Category** HUIS TEN BOSCH Co., Ltd. Use of ICT and IoT in the Smart Hotel Project Itadakimasu Company

Picnic in the Farm with a Field Guide Art Mix Japan Executive Committee Art Mix Japan 2019 Kumano Tour Plan Eco-tourism to connect and expand the Kumano Kodo Iseji Route Hyokichiya, Ama Hut Hachimankamado Sustainable regional development through the Ama diver hut experience Seabird Inc. Combination of the IT and cycling event, CYCLOG, as a new way to promote the region Fuji Tozan School GORIKI / GORIKI Co., Ltd. High value-added eco-tour in small groups at Mt. Fuj WAK JAPAN Co.

Creation of an origami (paper folding) program and the production of origami products to support patients of incurable diseases OKINAWA TOURIST SERVICE INCORPORATED

Okinawa Chinese music bus

Akita Nairiku Jukan Tetsudo Promotion of regional attractions through train rides with surprising Tamatebako (treasure box) Lunch Boxes

YUKKUREISM HOKKAIDO Eco-tour linking regions by tasting, enjoying and feeling ICHINOYU Co., Ltd.

Touristic experience services with combination of Hakone Onsen hot springs, cultural properties, agriculture. etc. Travelience Inc.

TripleLights

Umemori Honten Co., Ltd.

Sushi-making experience and promotion of universal design in hospitality Gobo Hidaka Expo (Onpaku), Executive Committee Gobo Hidaka Expo

Hato Bus Co., Ltd.

Multifaceted tourism approach using the double-deck open bus '0 Sola Mio Nippon Travel Agency Co., Ltd. Red Balloon - Take the Nagamare Strait Train for sightseeing

East Japan Railway Company

Train Suite Shiki-shima, "Season of the East Japan" course to enjoy seasonal attractions

Keikyu Corporation

Jinya Connect Co., Ltd

Regional Category

Hamamatsu Film Commission Location Shooting History of the Film Commission Promoting Bureau of the Hamamatsu City Hall that supported double the number of films in 3 years and accepted more than 200 days of filming annually for 3 consecutive years

Nagomi Visit

Home visits to enjoy meals with travelers from the world OTA OPEN FACTORY, executive committee

OTA OPEN FACTORY Tohoku Tourism Promotion Organization Phoenix School

Oz-group Kaito-yumin Club

Eco-tourism linking regions and sustainable tourism on remote islands and in fishing villages

Okinawa Prefecture/Okinawa Convention & Visitors Bureau (OCVB)

Promotion to enhance the acceptance system of foreign visitors, "Become a Welcome-nchu (welcoming person)"

Minami Sanriku-cho Regional Tourism Recovery Association

Recovery and creation of the regional economy using "Minami Sanriku Tenten Map"

Kosei Yume Furusato Waiwai Club

Regional development through environmental preservation activities and sightseeing eco-tour to protect the nature of the Lake Biwa and surrounding mountains

ONSEN & Gastronomy Tourism Association Nationwide expansion of ONSEN & Gastronomy Touris

Fukushima Tourism & Product Exchange Association Learning through "Fukushima Hope Tourism"

Maimai Kyoto Executive Committee Kyoto's mini-tour, Maimai Kyoto, guided by local residents

Star Village ACHI Tourism Promoting Association

Star Village ACHI, the best starry village in Japan Lake Biwa Canal Promotion Council

Resuming the boat operation on the Lake Biwa Canal after 67 years and promoting tourism in the areas along the canal Osatsu Ama Cultural Management Association Creation of the sustainable community based on the ama diver culture

Media Category

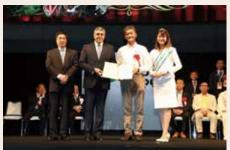
LIVE JAPAN LIVE JAPAN PERFECT GUIDE

JTB Publishing, Inc. "Rurubu Special Edition," a solution project using the brand "Rurubu"

TBS VISION. Inc. Japan Heritage project and a movie creation project to enhance the branding of the Japan Heritage



JTB Corp.



Picchio

Kafuu Resort Fuchaku CONDO, HOTEL Creation of a community in which all including LGBTs are comfortable to

live and work

JTB Tourism Research & Consulting Co.

University Students Tourism Regional Development Competition All Nippon Airways Co., Ltd.

IS JAPAN COOL? DOU

The Yomiuri Shimbun The Yomiuri Shimbun Sunday "Meigen Junrei" (Journey with words of wisdom)

Field of Outbound Travel *In order of entry

Business Category

Tour Wave Co., Ltd.

Departure of chartered flights from regional airports

H.I.S. Co., Ltd. Challenge for an untapped market of the Hajj (major pilgrimage) and Umrah (minor pilgrimage)

Regional Category

Brand USA

Project for creating various tour products to the USA

Ministry of Tourism, Republic of Indonesia

Support for the creation of the film "The Man from the Sea" collaborated by Japan and Indonesia and the successive promotion of "Jakarta Marathon"

JTB Corp. Leisure Business Dept. Overseas Purchasing & Products Management Business Div. USA/Oceania Sec.

9-year project of tour series inspired by customers, themed "Cultural interaction!" "Good morning," "Welcome" and "Good evening" developed

through walking with local advisors Miki Tourist Co., Ltd. FIT Planning and Promoting Department

The Myu Petit Tour: short trips of the minimum of an overnight stay departing from and arriving in Europe to meet the needs of individual travelers

Embassy of Sweden

Tourism Project of Sweden Travel and Culture Center

Media Category

NHK (Japan Broadcasting Corporation)

The Second Trip Series: A Deeper Travel Experiences Abroad

Director of Jury Prof. Yoshiaki Hompo Chief, Regional Support Office for Asia and the Pacific, UNWTO Visiting Professor at Tokyo Metropolitan University

Jury Members Adam Fulford CEO, Fulford Enterprises, Ltd. Yoshiro Ishihara Director Editor-in-Chief, WING Aviation Press Co., LTD. Yoshiyuki Oshita General Manager, Center for Arts Policy & Management, Mitsubishi UFJ Research and Consulting Co., Ltd.

Shigeto Kubo President, Japan Travel and Tourism Association

Satoshi Seino President, Japan National Tourism Organization

Waichi Sekiguchi Senior Staff Writer, Nikkei Inc.

Yoshiyuki Takada General Manager, Regional Planning Department, Development Bank of Japan Inc.

Hiromi Tagawa Chairman, Japan Association of Travel Agents Miyako Hamano Special Adviser Cool Japan Strategy, Secretariat of Intellectual Property Strategy Headquarters Cabinet Office Shinya Fujii Director-General, Service Industry Department, Japan External Trade

Organization (JETRO)

Masami Morishita Professor, Department of International Tourism Management Faculty of International Tourism Management, Toyo University

Masayuki Wakui Professor, Landscape Architect (J.R.L.A.), Faculty of Environmental Studies, Tokyo City University



WELCOME RECEPTION Sept 20 (Thu) 18:30 - 20:00 Tokyo Big Sight, West Exhibition Hall 3 / Number of Visitors: 3,200



Guests: Keiichi Ishii, Minister, MLIT / Tsukasa Akimoto, State Minister, MLIT / Hiroshi Tabata, Commissioner, JTA, MLIT / Toshihiro Nikai, LDP Secretary-General, House of Representatives Member / Motoo Hayashi, LDP Acting Secretary-General, House of Representatives Member / Naomi Tokashiki, State Minister for Environment / H.E. Chhimmy Pem, Director, Tourism Council of Bhutan / H.E. Dr. Thong Khon, Minister of Tourism, Kingdom of Cambodia / Republic of Kosobo / H.E. Tserenbat Namsrai, Minister of Environment and Tourism, Mongolia / H.E. U Ohn Maung, Union Minister, Ministry of Hotels and Tourism, Republic of the Union of Myanmar / H.E. Bernadette Romulo-Puyat, Secretary of Tourism, Republic of the Philippines / H.E. Ranjith Aluwihare, State Minister of Tourism Development & Christian Religious Affairs, Republic of Sri Lanka / H.E. Weerasak Kowsurat, Minister of Tourism and Sports, Kingdom of Thailand / Hirohiko Sugiyama, Director, Brand Marketing, JCB Co., Ltd. / Ryuko Hira, Representative Director, Hotel Management International K.K. / Tadashi Fujita, Representative Director, Executive Vice President, Japan Airlines Co., Ltd. / Takashi Shiki, Senior Executive Vice President, Member of the Board, ALL NIPPON AIRWAYS CO., LTD. / Zurab Pololikashvili, Secretary-General, World Tourism Organization (UNWTO) / Gloria Guevara Manzo, President & CEO, World Travel & Tourism Council / Mario Hardy, CEO, Pacific Asia Travel Association / Shannon Stowell, CEO, Adventure Travel Trade Association

Organizer: Hiromi Tagawa, Chairman, Japan Association of Travel Agents / Shigeto Kubo, President and COO, Japan Travel and Tourism Association / Satoshi Seino, President, Japan National Tourism Organization

Interacting Japanese and Global Players to Head for Being Tourism Powerhouse

At the TEJ 2018 WELCOME RECEPTION attended by stakeholders and VJTM buyers, participants could enjoy experiencing Japanese culture and live entertainment on stage, creating an invaluable time for sharing.

JNTO President Satoshi Seino touched upon the earthquake and severe rainstorms that hit Japan this summer, adding that "We want all international participants to feel the power and charms of regional communities striving to recover and share those efforts to bring back to your country."

Keiichi Ishii, Minister of Land, Infrastructure, Transport and Tourism, said that International tourism exchanges require not only a vibrant economy in each country and area but also opportunities to rediscover



Toshihiro Nikai LDP Secretary-General, House of Representatives Member

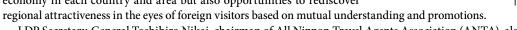


H.E. Bernadette Romulo-Puyat Secretary of Tourism. Republic of the Philippines





Tourism Organization



LDP Secretary-General Toshihiro Nikai, chairman of All Nippon Travel Agents Association (ANTA), also said that, "Some 3,000 stakeholders gather around to exchange thoughts that can inspire the progress of tourism. It is important for us to put forces together to move forward."

Also, Chief Cabinet Secretary Yoshihide Suga sent his message to the Welcome Reception: Tourism is significant in fostering international exchanges, deepening understanding by foreign visitors and important as "a pillar for



regional community development" and "a powerful card for our growth strategy."

Tourism Secretary Bernadette Romulo Puyat of the Philippines made a toast, saying that the image that people once had of the tourism industry has changed and now a lot of attention is focused on the power of tourism.



BUSINESS MEETINGS

Sept 20 (Thu) 12:00 – 18:00 Sept 21 (Fri) 10:00 – 18:00 Tokyo Big Sight, East Exhibition Halls 1-6 / No. of Business Sessions (7,450)

Two Days of Pre-arranged Appointments at Booths Total Appointments Went Up by 8%

Business meetings between buyers and sellers designed to promote development of travel products and business exchanges were conducted on Sept. 20 and 21. The number of business appointments grew 8% from a year ago to 7,450.

Throughout the entire exhibition area there were many exhibitors promoted attractions and products by using digital devices and printed materials during the business sessions. Many of the productive business negotiations took place to implement proposals of tour products and plans.

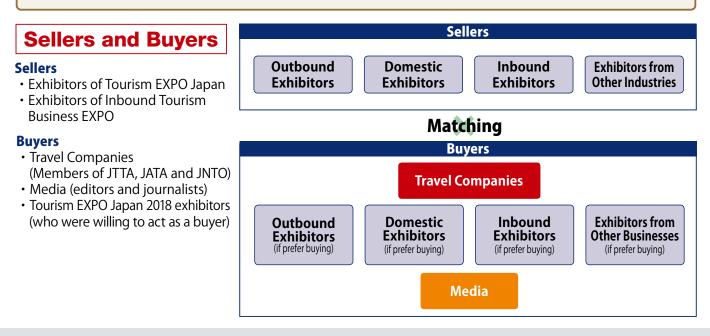
The newly adopted digital platform helped to set ideal business appointments and matchings. It functionally offered online communications between exhibitors and buyers and helped them to arrange the additional meetings and online prediscussion opportunities.



2018 Business Meetings

Characteristics of Business Meetings in 2018

- 1 2-day pre-arranged appointments in exhibitors' booths
- Improved digital matching system accurately meeting business needs and requests with supporting functions of pre-/postbusiness meeting communications
- 3 The system environment enabled pre-appointment meetings among the exhibitors
- Pre-appointment meetings were also available for media and Inbound Tourism Business EXPO
- S The buyer's lounges were newly established for business days
- **6** The WELCOME RECEPTION offered enhanced networking opportunities



VJTM2018 Joint Program — Seminars and EXPO Inspection Tours for VJTM Buyers

Inspection Tours for Buyers / Seminars Held under 4 Themes

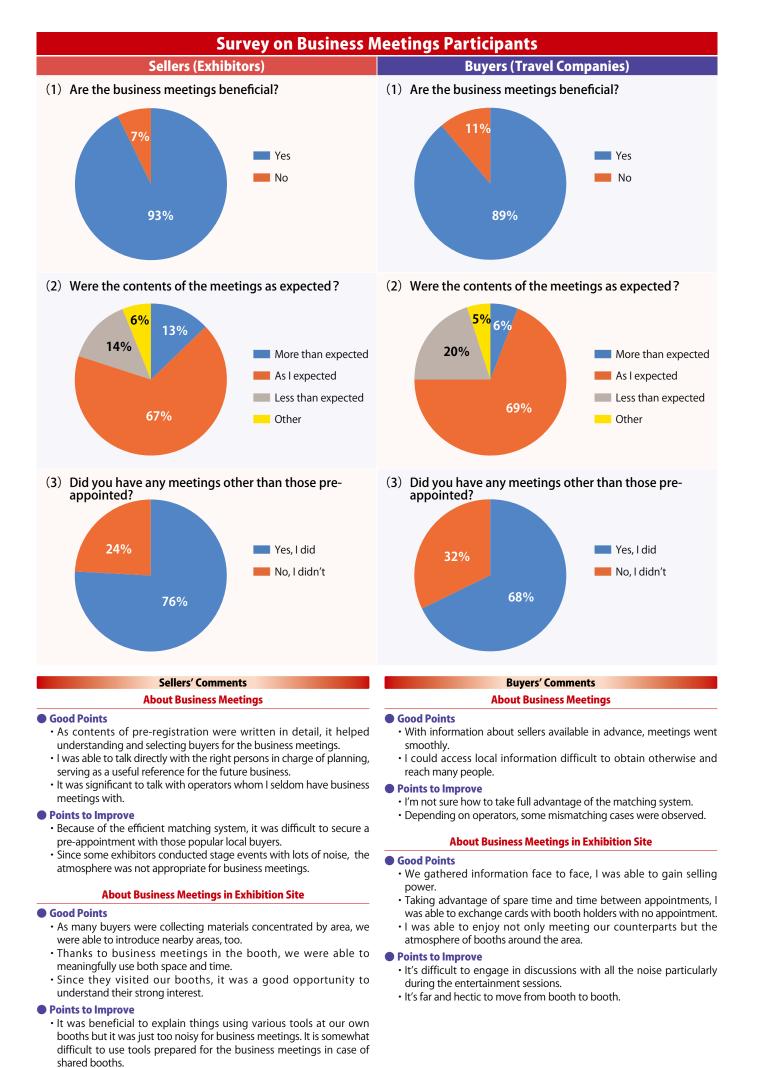
International buyers who participated in the VISIT JAPAN TRAVEL & MICE Mart 2018 visited the Tourism EXPO Japan exhibitions on Sept. 21. Also, in the Japan area, the inspection tours were made in 10 groups, five each in the morning and afternoon, centering on the Inbound Tourism Business EXPO.

In addition to the inspections, seminars organized by the Japan Travel and Tourism Association were conducted for buyers. The seminars in the morning centered on sakagura tourism and Kumamoto prefecture tourism, while those in the afternoon were about industrial tourism and the Tohoku region. After the seminars, buyers talked with the speakers and gained specific ideas for product development and details about tourist attractions.









Travel Showcase

Promoting "New Forms" of Travel!

This year marked the fifth year of the event where it actively moved toward fortifying the tourism industry by introducing new dimensions, including themed travel, industrial travel, Japan sakagura/sake-brewery tourism and the university/career college academy area, in efforts to promote the event's theme, "A journey beyond anything you could imagine."

The travel showcase was further expanded this year with improved interactive contents at each exhibition booth.

Events Planned by Organizers

Resort Wedding



Sports Adventure Tourism スポーツ・アドベンチャーツーリズム

Language and Study Abroad



Adventure Tourism



Sake Brewery Tourism



Industrial Tourism



DMO Area



Academy Area



Events Planned by Organizers

"Cheer Up Japan" through the Power of Travel!

Revitalize Japan with the Power of Travel





The 4th
JAPAN TOURISM AWARDS



Meet the World



The 66th

Japan Tourism Poster Contest

Japan Film Commission Filmed Location Map Display



JATA Tourism Charity 2018

Universal Tourism



Ministry of Foreign Affairs, Consular Affairs Bureau



海外



 Tabi Square

 Exhibition by the specialized or themed travel companies



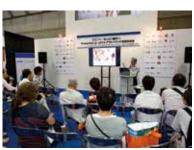


Overseas Hotel Executive

JATA · Japan Outbound Tourism Council (JOTC)

JATA-Japan Outbound Tourism Council (JOTC) hosted an "International Education Course" from Sept. 22 to 23 for those interested in learning how to better enjoy traveling overseas. While being introduced to "90 Selections of Beautiful Scenery from Around the World," featuring Taiwan, the Americas and Europe, attendees learned about the allure of traveling overseas.

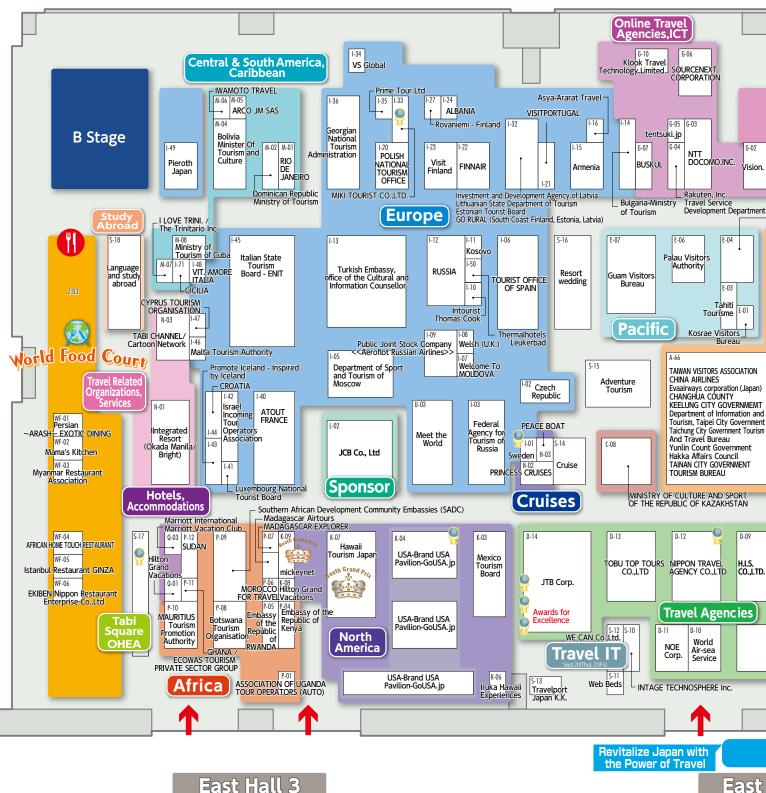
There was also an award ceremony for the Third Photography Contest, with the top award given to Nobuko Kuroki of Eurasia Travel Company.





2018 Travel Showcase

Travel Showcase (East Hall 1, 2, 3)



East

Booth Grand Prix

The Booth Grand Prize is an award program to select outstanding booths based on votes by

Grand Prix Winner and the second Second Grand Prix Winner

Special Award Winner

visitors, stakeholders and exhibitors. The evaluation criteria are the identity of the booth's design, quality of the contents, appeal of the production and the customer service of the staff.

and the second

Grand Prix Winner

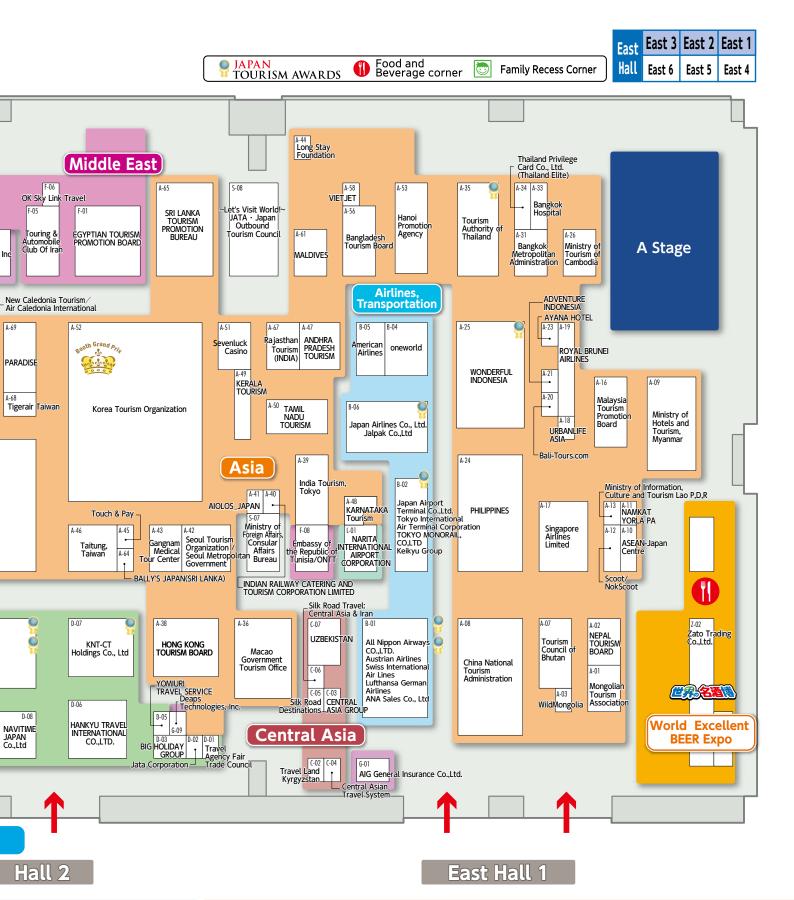


Korea Tourism Organization

Second Grand Prix Winner



Hawaii Tourism Japan



Special Award Winner

mickeynet

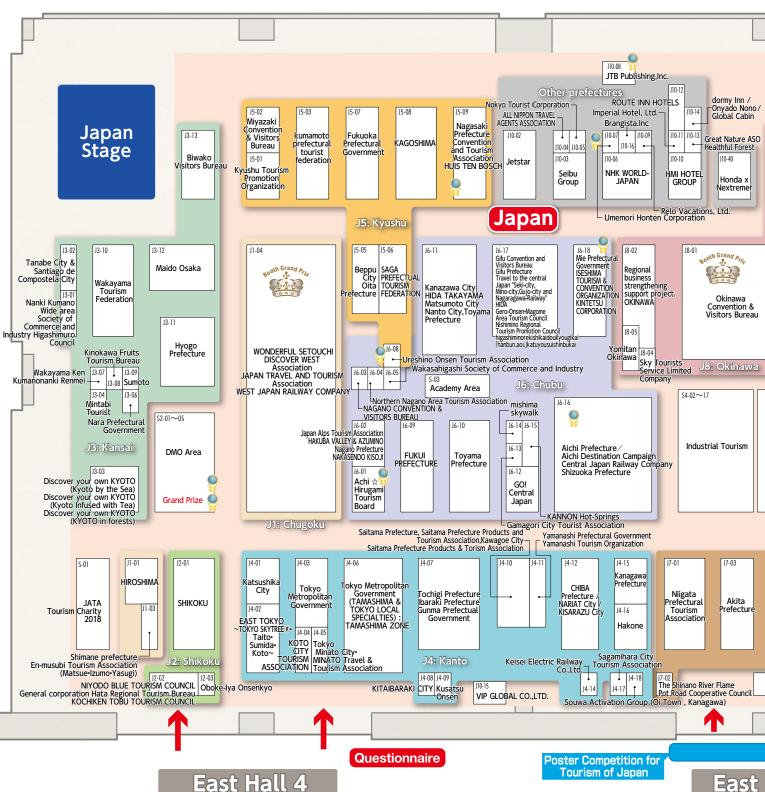


PHILIPPINES

WONDERFUL INDONESIA

2018 Travel Showcase

Travel Showcase (East Hall 4, 5, 6)





24 WONDERFUL SETOUCHI DISCOVER WEST Association Okinawa Convention & Visitors Bureau

se.okino

Second Grand Prix Winner

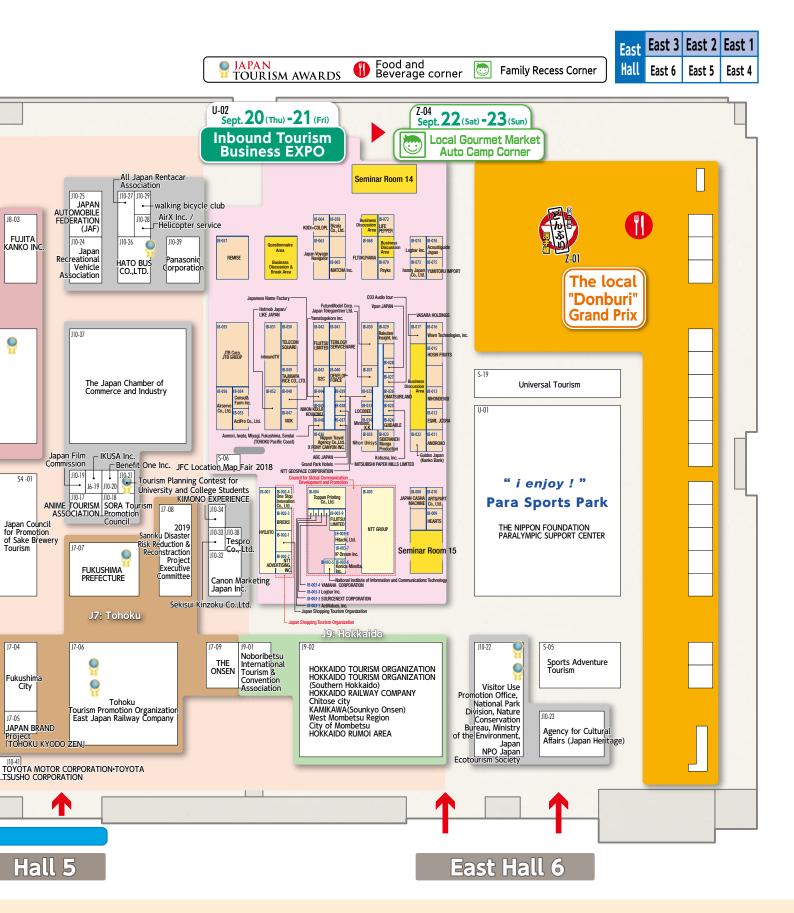
2



Visitor Use Promotion Office, National Park Division, Nature Conservation Bureau, Ministry of the Environment, Japan

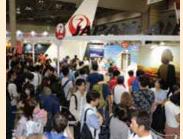


Agency for Cultural Affairs (Japan Heritage)





All Nippon Airways CO., LTD.



Japan Airlines Co., Ltd.



NARITA INTERNATIONAL AIRPORT CORPORATION



East Japan Railway Company

25



Inbound Tourism Business EXPO

Sept 20(Thu) - Sept 21 (Fri) East 6 Hall, Tokyo Big Sight Organizers: Tourism EXPO Japan, Nikkei Inc. Visitors: about 13,500

Sept 20 (Thu) 7,000 Sept 21 (Fri) 6,500

Technology, Services Come Together to Support Japan's Tourism Unique Souvenir Creators Appear for First Time

In collaboration with Tourism EXPO Japan and Nikkei Inc. the "Inbound Tourism Business EXPO" was held for two days from Sept. 20 (Thu) to 21 (Fri).

The EXPO was held as part of Tourism EXPO Japan 2018's "Fair in Fair," which made its second run this year. There were booths from 88 companies and organizations supporting tourism in Japan through marketing, multi-language and ICT solutions, video and web content, device support and infrastructure, human resource support, and sales and interactive planning.

Among the many essential services and tools for inbound business, such as multi-language services and translation tools, automatic currency exchange machines, and signage, what stood out were the souvenirs created for foreign travelers. The sweets and rice, key holders, and masks exuding Japanese qualities made a lasting impression. The creation of souvenirs is critical for inbound and tourism businesses, and on Sept. 21 (Fri) there was a seminar "How to Create Souvenirs for Chinese Visitors."

Continuing from last year, "The Front Lines of Inbound Venture" -- a two-part seminar hosted by the Inbound Venture Association -- as well as other seminars about cashless initiatives, apps and golf tourism were conducted. The next "Inbound Tourism Business EXPO" will be held Oct. 24-25, 2019 for the first time in Osaka.

PICK UP! Toward 2020! Opportunities, Issues From Latest Inbound Trends



Keisuke Murayama, Chief Executive Officer Yamatogokoro, Inc.

Opportunities in 2020 to Create Jump in Inbound Momentum

On Sept. 20 (Thu), the first day of the event, Keisuke Murayama, Chief Executive Officer of Yamatogokoro Inc., conducted a seminar "Toward 2020! Opportunities, Issues from the Latest Inbound Trends." Despite being held early the morning, the large number of attendees reflected the high interest in inbound travel, especially with the Tokyo Olympic and Paralympic Games less than two years away. Murayama said that inbound travel, which is currently trending, will continue to grow after 2020. "2020 will present the biggest opportunities. Now's the time to put your business in gear." To accomplish this, businesses need to create a new product. Although overtourism is a problem in some cities, there are many cities and areas that don't have products for sale. Murayama provided a concrete example of releasing a certain item, adding value while raising the unit price, and making promotions during periods and days when it isn't selling. There

is also room for the development of thematic goods related to anime and sports, suggesting that Japan still has high potential.

Raised issues included the task of providing high levels of satisfaction to travelers who aren't particularly fond of Japan, securing human resources from overseas and evaluating them appropriately, and the budgetary allocation of municipalities that tend to be biased in favor of disseminating information. Business owners and residents must also become more open and distance themselves from isolated ways of thinking. In closing, Murayama said that although there are many issues, Japan's inbound business continues to grow and attract the world's attention, and expressed confidence that from 2020 Japan will step into the spotlight as a model country for the rapidly expanding inbound business.

Official Visits



Kazuo Yana Parliamentary Vice-Minister of Land, Infrastructure, Transport and Tourism



Parliamentary Vice-Minister of Environment



House of Representatives Member



Governor of Tokyo



Minister of State for Special Missions



House of Representatives Member



House of Representatives Member



Governor of Aichi Prefecture

Courtesy Calls



Manabu Sakai State Minister of Internal Affairs and Communications



House of Representatives Member



House of Councilors Member



Vice Minister Ministry of Culture, Sports and Tourism



State Minister, Environment



Hiromichi Watanabe (Photo left) House of Representatives Member



Yasuko Komiyama House of Representatives Member



Ichiro Hamakawa President & CEO, JCB Co., Ltd.



H.E. Thordis Kolbrun Reykfjord Gylfadottir



H.E. Tserenbat Namsrai Minister of Environment and Tourism, Mongolia



H.E. Eriks Eglitis Vice Minister and State Secretary, Ministry of Economics Republic of Latvia



Community), including representatives of 11 member state of CARICOM



Ahmed Youssef

Chairman of Egyptian Tourism

Promotion Board

H.E. Enrique de la Madrid Cordero

Secretary of Tourism United Mexican States

Michele Fiore, Board Member

Rafael Villanueva, Senior Director

Las Vegas Convention and Visitors Authority









Md Emran Additional Secretary, Ministry of Civil Aviation and Tourism, Bangladesh



Minister of Tourism, Jamaica







H.E. Mohamaddin bin Ketapi Minister of Tourism, Arts and Culture, Malaysia



Dologorsurengiin Dagvadorj Chairman of the Mongolian Travel Association

Organization, South Korea





H.E. Dr. Graham Abd El-Gadir Damin Undersecretary, Ministry of Tourism. Antiquities and Wildlife. Republic of the Sudan



Zhang Xi Long Director, China National Tourism Administration



TEJ2019 Osaka Committee Members



H.E. Ranjith Aluwihare State Minister of Tourism Development & Christian Religious Affairs, Democratic



Defne Özalp, Counsellor, Turkish Embassy, Office of The Cultural and Information Counsellor Mine Güne KAYA, Tourism Manager, Izmir Chamber of Commerce, Turkey

2018 Travel Showcase



Program for Tourism Professionals Tourism Professional Seminar

Tourism experts gave a seminar to nurture leading tourism professionals by adding depth and broadness to their career. Many participants who are engaged in the tourism industry gathered to obtain "must-know" business information from various perspectives and listened to lecturs of tourism professionals from both Japan and overseas.





Moderator Naonobu Kondo, Chief Researcher, Research Consulting, The Japan

Research Consulting, The Japan Research Institute, Limited Panelists

Tencesta Tsuyoshi Hasegawa, Corporate Officer and Director for Planning Strategy, JTB MEDIA CREATION, Inc. (JMC) Tomoaki Kojima, Senior Managing Executive Officer, SOURCENEXT

Corporation Hiromasa Inoue, Vice Manager, Window Sales, Tokyo Central Post Office, Japan Post Co., Ltd.

Toshiaki Furuya, COO, Mirai Translate Co., Ltd.

Takuro Yoshida, President & CEO, Logbar Inc.

Tourism Professional Seminar Timetable

Place	20 (Thu)						
	B stage	Seminar Room 1	Seminar Room 2	Seminar Room 4	Seminar Room 5	Seminar Room 7	Seminar Room 9
11:00						11:00-12:00	
						Seminar on Educational Travel	
10.00						Domestic & Outbound Travel	
12:00							
	12:30-14:00	12:30-14:00	12:30-14:00 Tourism Management	12:30-14:00	12:30-14:00		12:30-14:00
13:00	World Standard	Malaysia	Seminar	Rio de Janeiro	Seminar on	13:00-18:00	JATA Chugoku/ShikokuBranch Executive Meeting
	Inbound Marketing by Setouchi DMO	Destination Seminar	Regional tourism rejuvenation and preparations to receive inbound visitors, social	Destination Seminar	Japan Heritage Attractiveness and Utilization		Travel Agency Fair Trade Council Executive Meeting
14:00			big data application to risk management				Council Executive Meeting
14:00							
		14:30-16:00	14:30-16:00	14:30-16:00	14:30-16:00		14:30-16:00
15:00		Drawing from "knowing" to "visiting" using data	Seminar on	Central Asia Destination Seminar	Inbound Educational Travel		Digital Marketing
		Destination marketing identified from Setouchi DMO	Travel Agency Act	Uzbekistan, Turkmenistan, Tajikistan	Specific measures to expand inbound educational travel	Seminars by Exhibiting Universities	Seminar by JNTO
16:00				ruji (otar		Universides	
10.00							
	16:30-18:00 (1) Tour Conductor of the Year	16:30-18:00	16:30-18:00		16:30-18:00		16:30-18:00
17:00	2018 Award Ceremony (2) Talk by Experienced Tour	Travel Media "Rurubu" Introduction of regional solution	Inbound Travel from the Perspective		Seminar on Fare Schemes, etc. of		Seminar on Regional Inbound Tourism Marketing with
	Conductor ~ Tips for better traveling~	cases with brand usage	of Aviation Data		Chartered Bus		Animation Film and Products
18:00							
Sep 2	21 (Fri)						
Place Time	B stage	Seminar Room 1	Seminar Room 2	Seminar Room 3	Seminar Room 4	Seminar Room 5	Seminar Room 7
	10:30-12:00	10:30-12:00					
	10:30-12:00 Global Communication	10:30-12:00			10:30-12:00	10:30-12:00	10:30-14:30
11:00	Global Communication Symposium 2018	2020 new graduates seminar			10:30-12:00 Destination Seminar	10:30-12:00 New Travel Style	
11:00	Global Communication Symposium 2018 The Evolving Multilingual Communication Technology and	2020 new graduates			10:30-12:00	10:30-12:00	
11:00	Global Communication Symposium 2018 The Evolving Multilingual	2020 new graduates seminar Travel / Sightseeing industry latest			10:30-12:00 Destination Seminar "Journey into Historic Sites of	10:30-12:00 New Travel Style	
	Global Communication Symposium 2018 The Evolving Multilingual Communication Technology and its Application for Business	2020 new graduates seminar Travel / Sightseeing industry latest	12:30-14:00		10:30-12:00 Destination Seminar "Journey into Historic Sites of Three Kingdoms"	10:30-12:00 New Travel Style Introduction of Nohaku	10:30-14:30 Seminars by Exhibiting
12:00	Global Communication Symposium 2018 The Evolving Multilingual Communication Technology and	2020 new graduates seminar Travel / Sightseeing industry latest	12:30-14:00		10:30-12:00 Destination Seminar "Journey into Historic Sites of	10:30-12:00 New Travel Style Introduction of Nohaku 12:30-14:00	10:30-14:30
	Global Communication Symposium 2018 The Evolving Multilingual Communication Technology and its Application for Business 12:30-14:00 Overseas Graduation Trip	2020 new graduates seminar Travel / Sightseeing industry latest	12:30-14:00 Inbound Travel from the Perspective		10:30-12:00 Destination Seminar "Journey into Historic Sites of Three Kingdoms" 12:30-14:00 South Korea	10:30-12:00 New Travel Style Introduction of Nohaku 12:30-14:00 Inbound Tourism Business Seminar to	10:30-14:30 Seminars by Exhibiting
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28

Global Communication Symposium 2018

The Evolving Multilingual Communication Technology and its Application for Business Sept. 21 (Fri) 10:30 – 12:00, B stage Calling for Private Companies to use Open Servers

Under the Ministry of Internal Affairs and Communications' (MIC) Global Communication Plan, the National Institute of Information and Communications Technology (NICT) is currently conducting R&D and field experiments of their multilingual speech translation system. Osamu Sudo from the Council for Global Communication Development Promotion mentioned that such service should take root in society. Vice Minister Sakai suggested that such service should be applied more in disaster resilience. Yutaka Kidawara from NICT said that the Institute intends to further improve the translation accuracy translation of the 10 languages that have been prioritized in the Global Communication Plan.

After Shin Takamura from MIC proposed the possibility of opening a sandbox server to promote open innovation among private companies, Tomoaki Kojima from SOURCENEXT, Takuro Yoshida from Logbar, Tsuyoshi Hasegawa from JMC, and Hiroaki Inoue from Japan Post introduced key features of some of their devices and application methods. Toshiaki Furuya from Mirai Translate who is in charge of developing the multilingual speech translation platform, expressed hope of creating translation services on the platform specialized for different domains.

Organizer: Council for Global Communication Development and Promotion Coorganizer: National Institute of Information and Communications Technology (NICT)

Supporter: Ministry of Internal Affairs and Communications

PICK UP!

New Travel Style Introduction of Nohaku

Sept. 21 (Fri) 10:30 - 12:00 Seminar Room 5

New style of traveling by staying at farmers' village

Nohaku where tourists stay at farmers' houses for agricultural experiences has been popular as educational travelling but is not always financially viable. The Tourism Nation Promotion Basic Plan adopted in March 2017

promotes infrastructure for long-stay tourism at Japanese rural areas aiming to increase the number of areas to 500 by 2020, and intends to increase the average income in the rural areas.

In order for Nohaku to be successful as a sustainable business, it is necessary to establish a structure to support independent operations of Nohaku business by corporate organizations, to support growing the business as attractive tourism content suggested Aijiro Kitagawa from the MAFF. It will also enhance its promotion. He also expressed the government's intention to promote Nohaku programs.

Several successful cases of Nohaku were introduced at the seminar, including NPO Ojika Island Tourism Association from Nagasaki, which was nominated for a Cool Japan Award.

Son 21 (Eri)

Seminar Room 10	Seminar Room 11	Seminar Room 12	Seminar Room 13	Seminar Room 14·15	Place Time	Confer	ence Room 703	Place Time
				10:30-17:00	11:00	Regional Econ	10:00-12:00 rism in Japan – Potential for omic Growth and Creating ess Opportunities	11:00
	12:00-13:00 Seminar on MICE	12:30-14:00	12:30-14:00		12:00			12:00
		Seminar on Management of Human Resources	Tourism Management Seminar Future state of traveling derived from past data, real-time data and demand forecast	Seminars on Inbound Tourism	13:00			13:00
		14:30-16:00	14:30-16:00	Business	14:00			14:00
		Challenge for Tourism Developed with Integration of "Nature", "Culture" and "Sports"	Regional Tourism Development with Car Traveling		15:00			15:00
16:30-18:00	16:30-18:00	16:30-18:00	16:30-18:00		16:00			16:00
Introduction of 11 Caribbean Countries Destination seminar & networking with visiting tourism organizations	Long Stay Seminar Creation of Travel Exchange Population	Expansion of two-way Communication and Reactivation of Outbound Travel among Youth Generation	Tourism Seminar on Nara's ancient "Asuka" "Heijo Palace Site"		17:00			17:00
····· · ······ · · · · · · · · · · · ·		Chiba x Malaysia alliance business			18:00			18:00
Seminar Room 8	Seminar Room 9	Seminar Room 10	Seminar Room 11	Seminar Room 12	Semir	nar Room 13	Seminar Room 14 · 15	Place
10:30-12:00 Seminar on Tourism Human Resources What kind of marketing personnel needed in the tourism industry?			10:30-11:40 Symposium & Seminar on Japan Tourism Area 1st session: Inbound attraction Initiatives by 13 fourism areas in Japan				11:00-17:00	11:00
12:30-14:00 JATA Kansai branch Internal Meeting	12:30-14:00 Palau Destination Seminar		13:00-16:30					12:00
		13:30-15:00					Seminars on	11.00
14:30-16:00	14:30-15:30 Inbound Marketing Seminar for Europe / U.S. /	DMO Net Application Seminar	Symposium & Seminar on Japan Tourism Area 2nd session: Ideal state of Japanese ver. of DMO at the	14:30-16:00	Semir	1:30-16:00 har on National	Inbound Tourism Business	14:00 15:00
Internal Meeting	Australia	15:30-16:30 Seminar on Sake Breweries Tourism	world level	Russia Destination Seminar Moscow, St. Petersburg & Kazan	Nature ha	rks in Japan as its story (Stories of experience)		
	16:30-18:00	From the perspective of foreigner, community, sake breweries		16:30-18:30	16	6:30-18:00		16:00
	Trend in Incentive Travel in Asian Market (Thailand, Malaysia, Indonesia)	17:00-18:00 Seminar on Sustainable tourism		JATA Inbound Symposium Challenge by Agency for Cultural Affairs, Ministry of the Environment Becoming tourism developed nation	Destir	Mongol nation Seminar		17:00
				with treasure of COOL Japan: Japan heritage and national parks				18:00 19:00



Aijiro Kitagawa, Deputy Director,

Ministry of Agriculture, Forestry

Rural Development Bureau

and Fisheries (MAFF)

2018 Travel Showcase





Closing Ceremony / Grand Finale

EXPO Concludes on a High Note with Record 207,352 Visitors TEI to be Held in Osaka for the First Time in 2019

Marking its fifth year, TEJ 2018 welcomed booths from 136 countries and regions and 47 prefectures and the number of visitors during the four-day event surpassed the previous high set in 2017. The number of business discussions also exceeded that of 2017, underscoring the success of the event.

Chairman Hiromi Tagawa, head of the TEJ planning committee, said, "We arranged areas that emphasize interactivity, so I trust you all were able to discover a 'new form of travel.' Tourism contributes to natural disaster recovery and visiting an affected region is the ultimate form of support." With the 2019 EXPO set to be held in Osaka, he promised that "next year's EXPO will capture the spirit of Kansai and serve as an event held in the same year as the Rugby World Cup in leading up to the Olympic and Paralympic Games."

The closing ceremony included the Booth Grand Prize award ceremony, where one group was selected for the Grand Prize, three as runner ups, and one for the special award. As part of the Booth Grand Prize, from Sept. 21 to 22, all visitors and boothrelated personnel voted for their favorite booths. Winners received a commendation

plaque, certificate, and, as an extra bonus, a booth spot at the 2019 event. Highlighting the closing ceremony, all of Japan's regional characters gathered on stage in a spectacular grand finale, with the promise of meeting again next year in Osaka.



*Refer to the photos on the pages 22-24 for winners.

Sept 23 (Sun) 16:30 – 17:00 Stage A, East Exhibit Hall, Tokyo Big Sight



Closing Ceremony Ichiro Hamakawa, President & CEO, JCB Co., Ltd.

Hiromi Tagawa, Chairman, Japan Association of Travel Agents (JATA) Shigeto Kubo, President & COO, Japan Travel and Tourism Association (JTTA) Grand Prix Award winners

Grand Finale

Exhibitors (local characters from throughout Japan)

Stage Programs

£ 1 .

2F

Seminar Room2

Watch Tor Families Feel

Learn

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(0	Place Time	EAST 1 A Sta	ae		EAST 3	3 Stage	EAST 4	Japan Stage			
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	11:00				11:15 - 11:45 Taitung, Ta	aiwan	11:15 - 11:45 SAMURAI Performance OSHIJO-OMOTENASHI KACCHUTAI 11:45 - 12:15				
	12:00	12:00 - 12:30 Philippine Music Live Philippine	e featuring M	aria Theresa Gow	12:00 - 12:30 The Sound Mariachi Ag 12:45 - 13:15	s of Mariachi by Mariachi Agave from Mexico gave	Ueda city Nagano Prefecture PR Shinsyu Ueda Omotenashi Bushotai				
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	15:00	15:00 - 15:30 Sky is no longer the SORA Tourism Promo		ach for the stars!	15:00 - 16:00 Tour Gram Organizer	d Prix 2018	15:30 - 16:0				
	16:00	16:00 - 16:30 SriLanka Tourism Promo	otion Bureau		and it's to	formance by the Steel Orchestra! "It's sound ne brings paradise in the air" Steel Orchestra	Performance by akita wanwan musume wanwan musume 16:15 - 16:45 Morioka sannsa odori festival Miss Sannsa Odori Dancers				
-	17:00	Comedienne "Mikan" , li	100 - 17:30 Ehime Shikoku Tourism PR Comedienne "Mikan", Image up character of Ehime Pref"Mican" , Mican's Shikoku Friends			REGION REGION f Hotels and Tourism, Myanmar	16:45 - 17:15 "Team HAPPY Fukushima "dance Performance "ream HAPPY Fukushima " 17:30 - 18:00 Cutting Monkfsh hanging and Japanese Festival music played at Ofune Festival (Altionally designated Important Intangible Folk Cultural Property) Kalabaraki City Duram association (Performer Maumitts Rykolan) Nationally designated Important public Berl Collaboration (Internet Neumitts Rykolan) Nationally designated Internet public Berl Collaboration (Internet Neumitts Rykolan) Nationally designated				
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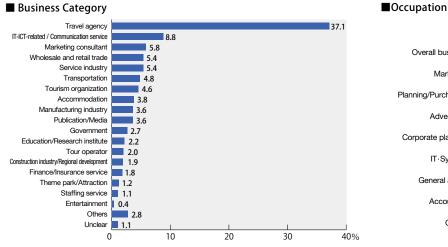
10:00 - 18:00 Japan Pan-Pacific Institute of Tourism

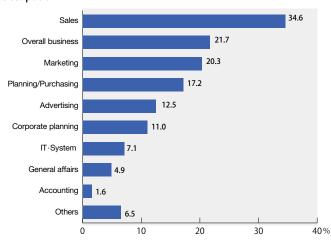
Longstay Seminar & Individual Consultation Japan Pan-Pacific Institute of Tourism

Survey of Trade Visitors

The largest business category among trade visitors was "travel companies" with a 37.1% share, followed by "information and communications/ITrelated companies," "marketing consultants" and "trading companies, wholesale and retailers," revealing a widening of business categories. According to satisfaction ratings by purpose of visit, more than eight in 10 said they were satisfied in all categories. More than 90% selected to "increase knowledge" and to "gather information" categories, underscoring the increase in visibility and recognition of this important event of the tourism industry.

Visitor registrant counting (n = 13,362)





Unclear

4.1 1.2

<mark>2.6</mark> 0.9

9.6 1.1

13.5 1.5

11.4 1.9

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80

3.5

100 %

19.0

Satisfaction Rating by Purpose of Visit (multiple choice)

35 4

38.5

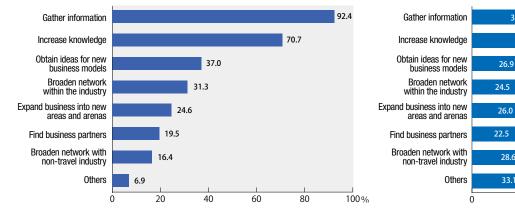
20

40

60

Survey of Visitors (n = 5,235)

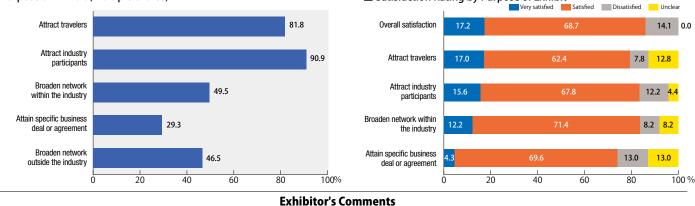
Purpose of Visit (multiple choice)



By purpose, nearly 90% of respondents selected "attract industry participants," followed by "attract travelers" (over 80%). More than 80% of respondents expressed overall satisfaction, reflecting a high evaluation and significance of the travel showcase and business meetings.

Purpose of Exhibit (multiple choice)

Survey of Exhibitors



BtoC

BtoB

· Led to expanded network in tourism and other businesses by meetings with companies in other business categories.

(n=104)

- · In addition to business meetings by appointment, conducted meetings frankly with many industry visitors and built business ties for the future.
- · Exchanged information and opinions with other people by visiting other booths.
- Built contacts with new travel companies at business meetings, led to producing tours.
- · Evaluated high among exhibitors for new business development at the meetings but would like to have improvement the input method of the meeting system.

Satisfaction Rating by Purpose of Exhibit Very satisfied

- Was able to attract potential markets with high interest, led to expanded potential customers · Was able to effectively advertise and send information to many visitors through the seminars. · Was able to let many travel consumers know that tourism is not just sightseeing but also
- cultural exchange. · Will continue participating in the event as an exhibitor since the themed exhibition areas were efficient but the areas would be more attractive if the number of exhibitors increased a little more

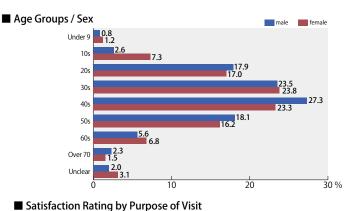
Survey of General Visitors

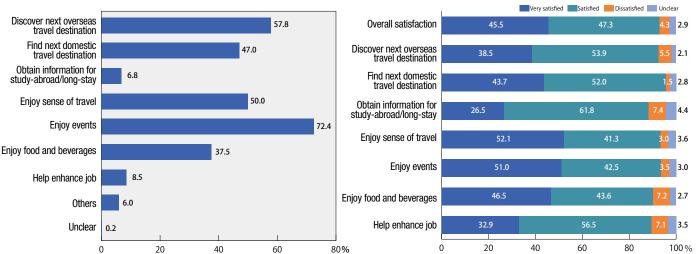
(n=998)

More than six of every 10 consumers were female, with the largest age segments generated from those in their 40s, followed by 30s, 20s and 50s. They expressed high expectations for various events including to "enjoy events," followed by "discover the next overseas travel destination," "enjoy sense of travel" and "discover the next domestic travel destination," indicating a high satisfaction rating by purpose of visit.

In addition to beefing up B2B opportunities, many hands-on events for general visitors were seen in the fifth year of TEJ and awareness of the event as a "travel festival" has been growing widely among general consumers.

Purpose of Visit (multiple choice)

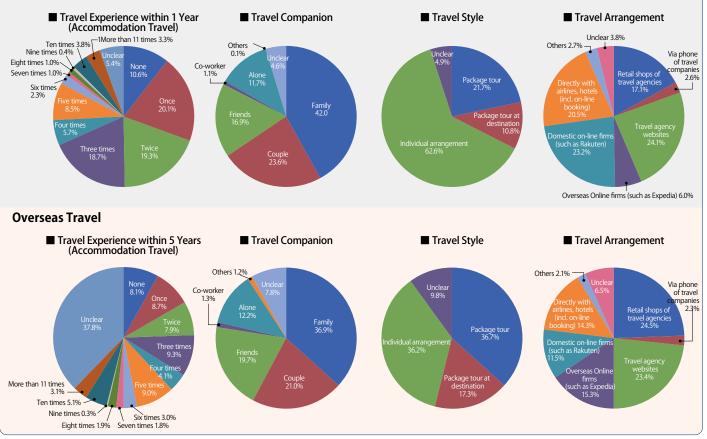




Travel Trends of General Visitors

The survey results revealed that consumers overall have high levels of motivation to travel, with some 80% of domestic travelers enjoying one or more overnight-stay travel annually, also reflecting high experience in overseas travel. As for travel style, some 60% of respondents chose "individual arrangement" in domestic travel, while more than 50% of respondents selected "package tour" and "package tour at destination" combined. As for travel arrangement, despite the rise in on-line bookings for both domestic and overseas travel, arrangements through travel companies represent around 50%, underscoring the presence of travel agencies.

Domestic Travel



2018 Travel Showcase







The trials for the nationwide Local Donburi Championship (to be held in January 2019), in which local donburi (bowl entrees) from around Japan convene and attendees compare their flavors before judging which is the best, was held once again at this year's TEJ. Half-sized donburi were available at the venue for 500 yen. As in the championships, attendees voted for the tastiest donburi and 10 of 16 participating donburi were selected to advance to the final competition.

Those who advanced to the championship were bursting with joy, exclaiming "I won't sleep until the championship!" "I'll rest up and get ready for the championship!" and "I'm aiming for number one!" enthusiastically reflecting their passion for the championship that will be held at Tokyo Dome.



Gourmet Zone



On sale was German beer from an authentic Munich Oktoberfest brewery as well as Belgian, Czech, and American beer fresh from the barrel. One by one attendees drank the barrels dry.





Once again staple cuisine from Africa, South America, Turkey, Myanmar, Persia, and Japan convened at the World Food Court. Visitors smacked their lips while feasting on gourmet from around the world.





This year organizers and food trucks from around Japan held a gourmet market open to the public for one day. Its popularity drew long lines for pudding, curry, ice cream and the shopping areas selling souvenirs from overseas and Japan.



Auto Camp Corner

As a "new form of travel," along with promoting the joys of traveling by car, Scandinavian tent brand Nordisk promoted to consumers its camp scene with many families entering the tents to participate in the fun



PR & Advertising Activities Theme Copy, Key Visual

1. Theme Copy

The first three years (2014-2016, the first stage) of Tourism EXPO Japan was focused on raising recognition and branding to boost travel demand among consumers.

The second stage (2017-2018) of the event, using the same theme slogan and key visuals for two years, was geared toward establishing exhibition business meetings to increase business efficiency and to raise further recognition and visits by consumers keen on domestic / overseas travel.

For consumers: A journey beyond anything you could imagine.

2. Key Visual

An image of entering a door leading to fun, fascinating places that fulfill a traveler's taste and purpose -- as well as "a new style of travel" that can be created infinitely depending on the purpose and place, and way of travel -- is depicted through a motif of a kaleidoscope. Tourism with a depth and diversity of experience is also visualized.

Digital media



- Key features of 2018 version of advertisement
 Visual differentiation of websites for BtoB and BtoC was enhanced, and smooth traffic lead
- within the website was realized with linkage to global navigation.
- The reach of information was enhanced through side banners.





Key features of 2018 version of advertisement operation ■ Development of new customer base

- Arranged tie-ups with media TABIPPO to share personal stories and knowhow on traveling, to expand the recognition of events to the young generation interested in traveling and people who were unaware of the event.
- In addition to tie-ups, a gift campaign created a buzz of the event.

Effective web advertisement

Google

- Advertisements using a total of 8 media between Sep. 5 (Wed.) –Sep. 22 (Sat.), checking the operation efficiency of each medium concentrating on effectiveness.
- SNS ads expanded recognition among youth, Google / Yahoo! for volume advertisement, and SmartNews/ Gunosy for new apps toward users keen on getting such information.
- 6 variations of banner ads created a fresh feeling and to validate a winning pattern by distributing multiple types of creative ads.

Displayed advertisement / Yahoo! Google

Sep. 5 (Wed) – Sep. 22 (Sat) Yahoo! 99,048,831imp, Google 17,330,423imp Retargeting ads: Ads to draw potential visitors to website Regional targeting advertisement: Ads to distribute to audience in a specific region to meet purpose

Target for internet Ads
 Targeted area for internet Ad:
 7 prefectures in the Kanto region and Osaka
 Website access result
 Page view counts: 4,122,696PV
 Session counts: 762,863
 User counts: 465,615

Video Ads

You Tube Sep. 19 (Wed) – Sep. 22 (Sat) Viewer counts: 337,504

Internet site LIVE broadcasting

Sep. 22 (Sat) Impress / Travel Watch

YouTube LIVE "Travel Watch Channel" Unique viewer counts: 6,259 5,527,237imp Gunosy 🌽

Ads on website

media tie-up article

SmartNews

Sep. 14 (Fri) - Sep. 22 (Sat)

Sep. 12 (Wed) – Sep. 22 (Sat) 3,545,499imp



Sep. 5 (Wed) – Sep. 23 (Sun) Page view counts : 18,863PV

- Website media to bring in potential visitor to the article
- Sep. 5 (Wed) Sep. 22 (Sat) Twitter : 1,789,785imp Facebook : 116,424imp Insrtagram : 210,404imp

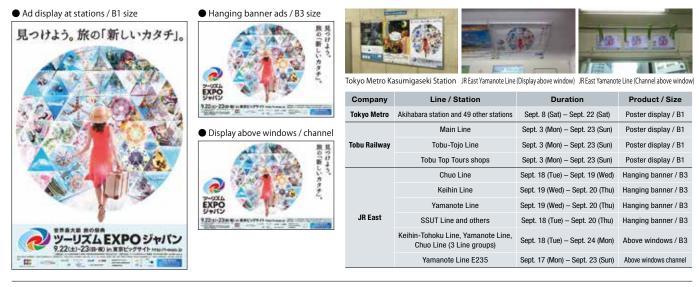
Website media to draw potential visitor to official website (Retargeting)

Sep. 11 (Tue) – Sep. 22 (Sat) Yahoo! 113,995imp Google 50,524imp

Advertising activities

Advertisements including transit, magazines, cable TV, and distribution of advertising catalogue since September.

Transit advertisement



Yurikamome AD train / Sept. 11 (Tue) – Sept. 30 (Sun) ● Above windows display (inter size) 140 sheets



Advance Announcement Tool



Magazine ads / TV ads / outdoor video ads



Public Relations Activities

Policy on public relations activities

Staged information distribution

- BtoB: Aimed to increase awareness and motivation for the exhibition by carrying articles at trade journals since January, and to attract visitors by distributing information on the event since June.
- BtoC: Aimed to attract visitors by distributing information at general newspapers and digital media since June, and by distributing information collected from exhibitors before the event.

Balanced information distribution with quality and quantity

 Shifted from conventional distribution of information which concentrated right before the event to periodic distribution which contributes to continued raising of awareness and creation of festivities

Creation of various opportunities for media exposure

• Targeted not only straight news but also large-scale, high-quality media exposure including special programs and projects.

Initiatives taken

B to B

- Periodic distribution of HTML mail magazines
 Target: Rusiness professionals who visited the
- Target: Business professionals who visited the event in 2017 (Approx. 12,700 pax.), registered press members (Approx. 900 pax.)
- · Distribution of emails to overseas professionals in the travel business
- Target: Travel journalists, participants of travel exhibition, media subscriber (Approx. 230,000 pax.)

B to B / B to C

- Press briefing (conducted on Sept. 6 / 26 participants from 24 media) Conducted to generate as much press coverage as possible during the event. Created an environment where exhibitors can directly approach media by providing the latest information and contents of the booth.
- Media Approaches Using the Attraction of Themed Tourism Public relations activities were aimed at widening the range to other industry media by showcasing industrial tourism, sake tourism, sports tourism and weddings.

Initiatives to raise satisfaction levels of exhibitors

- Issuance of daily news (Sept. 20, 21, 22 / issued 10,000 copies each) Covered the Ministerial Round Table, recorded the contents and issued the next day.
 Matching with foreign journalists residing in Japan
- Conducted a program to match exhibitors in Japan with nine foreign journalists residing in Japan for business talks. (28 groups in Japan participated)

♦ Achievements of public relations activities Media exposure: total 1,270 journalists, exposure volume: total 2,184 articles

TV programs: 6

TX "Yojigoji Days" broadcasted the live event for six minutes, and NHK "News Shibu5ji" and TX "World Business Satellite" not only featured the event as a regular business topic but also included reporters' experience on exhibition booths. In addition, numerous regional TV stations including Chukyo and Okinawa visited and broadcasted the event.



'Yojigoji Days," TV Tokyo Sept. 20 (Thu)

World Business Satellite," TV Tokyo Sept. 20 (Thu)





"Yugata Satellite," TV Tokyo Sept. 20 (Thu)

Radio program: 1

Get a 9-min live broadcast on Nippon Cultural Broadcast.

WEB: 1,998 media

Comprehensive media exposure was generated including at massmedia websites which have the biggest influence in recent years, viralmedia / trend web media which have strong influence to SNS, Yahoo! which continues to have overwhelming PV counts, and various industry media.





KK KYODO NEWS SITE Sept. 23 (Sun)



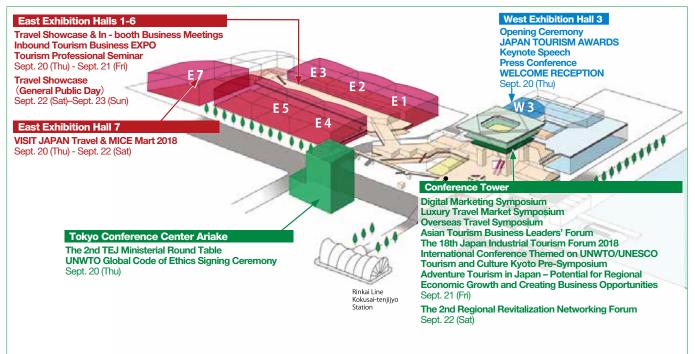


和木肤清朴斑

Day	Venue 8	:00 9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	
	West Exhibition Hall 3	Opening Cerem 9:30-9:	ony	Keynote Spe 10:25-11:	05		Joint Appe Tourism Ex ence 11 : 10	changes '	nd Japan-Ko 11:45-12:05	orea		WELCOM 18:30 - 20		ION		
	Tokyo Conference Center Ariake	JAPAN TOURISM AWARDS 9:45-10:25 UNWTO Global Code of Ethics Signing Ceremony 14:10 - 14:25 14:30 - 16:30 UNWTO Robal Code of Ministerial Round Table 14:30 - 16:30									C Netwo 0 - 18:00	letworking Reception 18:00				
Thursday,			Travel Showcase & In - booth Business Meetings 12:00 - 18:00													
Sept. 20	East Exhibition Halls 1-6				I		urism Busii):00 - 18:0)							
						Tourism F 10	Professiona 0:30 - 18:0	l Seminar 0								
	East Exhibition Hall 7						VISIT JAI		I & MICE M • 18:00	art 2018						
	Conference Rooms 605 / 606	Digita	al Marketir	ng Symposi 10:00 - 12	ium Lu: :00 13	xury Travel :00 - 14:30	Market Syn	posium	Overseas 15:30 - 17	Travel Syn :00	nposium					
	Conference Rooms 607 / 608	Asian Tour	rism Busin	ness Leader 10:0	s' Forum 0 - 12:30			apan Indu Forum 20 0 - 16:00	strial 18	Touris		nference Theme ture Kyoto Pre-				
	Conference Rooms 703			Adventure T Economic G 10:30 - 12	<mark>rowth</mark> and C	apan – Poten reating Busir	ial for Region ess Opportur	al ities								
Friday, Sept. 21			Tourism Professional Seminar 10:30 - 18:00							booth Recep :00 - 20:00	tion					
	East Exhibition Halls 1-6		Travel Showcase & In - booth Business Meetings 10:00 - 18:00													
					Inbound Tourism Business EXPO 10:00 - 18:00											
	East Exhibition Hall 7				VISIT		vel & MICE 0 - 18:00	Mart 2018	3			VJTM Net 18:30 - 20	working R :00	eception		
	Conference Rooms 605 / 606							Fourism In 14	dustry Stuc 4:00 - 18:0	ly Seminar 0						
Saturday,	Conference Rooms 607 / 608			٦	The 2nd R	egional Re 1:	vitalizatior 3:00 - 15:0	n Network D	ing Forum							
Sept. 22	East Exhibition Halls 1-6				Tra	vel Showc	ase (Genera):00 - 18:0	al Public D 0	ay)							
	East Exhibition Hall 7				VISIT JA	PAN Trave 9:30 -	& MICE M 17:30	art 2018								
Sunday,	East Exhibition Halls 1-6				Travel S	howcase ((General Put	blic Dav)		Closing C 16:30 - 17		/ Grand Fina	le			
Sept. 23	Last Exhibition Halls 1-6					10:00		,/								

Schedule of Tourism EXPO Japan 2018

Tourism EXPO Japan 2018 Venue



Tokyo Conference Center Ariake:

Approx. 4 minutes' walk from Kokusai-tenjijo-seimon Station by Yurikamome Line.

Approx. 5 minutes' walk from Kokusai-tenjijo Station by Rinkai Line.

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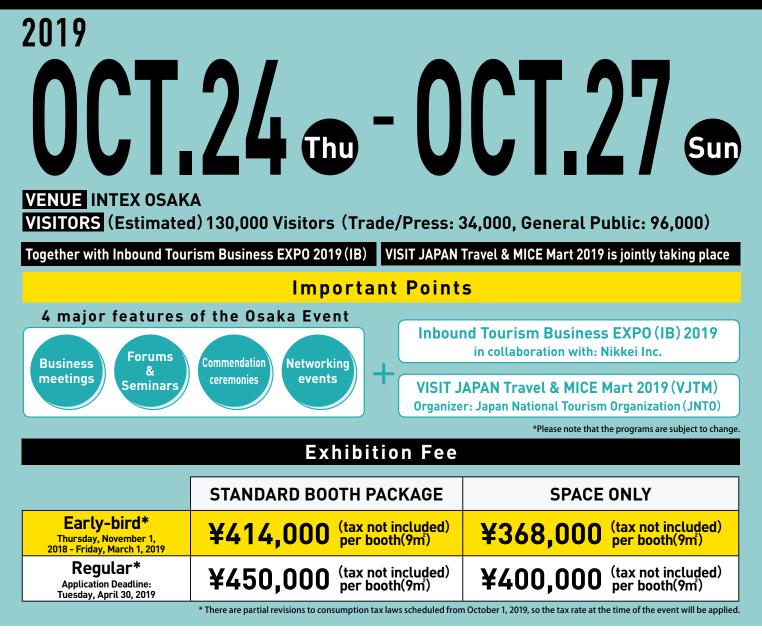
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